

Troop Assessment

Section: 1 Troop Contact Details

Unit

Date of Contact

Contact Made By

Date Contact Recorded

Contact Entered By

Section: 2 Training and Membership

YPT Training Data

YPT Current

YPT Expired

YPT Never Taken

Training Data As Of

Leader Training Data

Leaders Not Trained

Leaders Trained

Leaders Training Data

Leaders Not Trained List

YPT Status List

Youth Registered in Unit

Adults Registered in Unit

Section: 3 Finance

Finance Assessment Score

Finance Assessment (Select score or answer questions below to calculate score).

Troop Assessment

Commissioner Comments

The troop has a budget that is continually reviewed by the committee and follows BSA policies relating to fundraising and fiscal management.

Commissioner Comments

Action Needed

Accountability

Target completion date

Actual completion date

Section: 4 Membership

Membership Assessment Score

Membership Assessment (Select score or answer questions below to calculate score).

Commissioner Comments

Improve (youth) retention rate.

Commissioner Comments

Troop Assessment

Have an increase in membership or be larger than the average size troop.

Commissioner Comments

Complete charter re-registration, obtain all signatures, and submit paperwork to the council office or your commissioner prior to the expiration of your charter.

Commissioner Comments

Have a Webelos-to-Scout transition plan.

Commissioner Comments

Section: 5 Program

Program Assessment Score

Program Assessment (Select score or answer questions below to calculate score).

Commissioner Comments

The unit conducts an Annual Program Planning meeting.
Commissioner add comments regarding adult led for packs, youth led for all others, and communication of the plan to the units families.

Commissioner Comments

Troop Assessment

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Increase the percentage of Boy Scouts earning rank advancements.

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Commissioner Comments

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The troop conducts short-term or weekend campouts throughout the year.

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Commissioner Comments

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The troop participates in a long-term camp.

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Commissioner Comments

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The troop participates in service projects, with one benefiting your chartered organization.

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Commissioner Comments

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Troop meetings and activities include physical fitness components.

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Commissioner Comments

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Scouts are recognized for their badges at courts of honor.

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Commissioner Comments

Troop Assessment

Section: 6 Leadership and Governance

Leadership and Governance Assessment Score

Leadership and Governance Assessment (Select score or answer questions below to calculate score).

Commissioner Comments

Have a trained and engaged troop committee (elements include direct contact leaders).

Commissioner Comments

Action Needed

Accountability

Target completion date

Actual completion date

The troop uses the patrol method.

Commissioner Comments

Action Needed

Troop Assessment

Accountability

Target completion date

Actual completion date

Section: 7 Unit Priorities and Other Details

Calculated Score

Unit striving to achieve the following JTE Award:

Key Leader(s) changing within the next 4 months:

Membership

Advancement

Program/Activity/Camping

Training

Finance

Leadership (Youth or Adult)

Need to discuss unit with ADC/DC (optional)

Troop Assessment

Have a possible UC candidate in this unit (Move to Dashboard)

Youth Attendance: (only for meetings where youth would be in attendance)

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|---|-----|----|
| Issues with Key 3 | Yes | No |
| Unit not meeting | Yes | No |
| Unit with no leader | Yes | No |
| Unit with no committee | Yes | No |
| Unit with no new members | Yes | No |
| Unit conflict with the Chartered Organization | Yes | No |
| New unit leader lacks orientation or training | Yes | No |
| Unit with weak leadership | Yes | No |