

# **Collaborative Assessment Meeting Agenda**

- I. Review training and membership information.
- II. Discuss finance assessment and agree upon a score.
- III. Review membership data.
- IV. Review and discuss the unit program.
- V. Review and discuss leadership and governance.
- VI. Set unit priorities for improvements.
- VII. Discuss and set Journey to Excellence goals.
- VIII. Identify and discuss issues requiring immediate attention.