# Generating Revenue Through New Methods & Technology



# Fund Development Resources & Support from the National Council

- Office of Development
  - Development & Corporate Alliances
  - BSA Foundation
  - Office of Philanthropy
- Finance Impact



### Your Instructors

- Craig H. Shelley- Director, Development & Corporate Alliances
- Stephen Emerick- Team Leader, Corporate Alliances
- Don Day- Development Applications Specialist
- Matt Dukeman- Development Specialist



# **Corporate Philosophy**

### **Five Ways Companies Work With BSA**

- 1. Mission Directed Funds (sponsorship fees, donations).
- 2. In-Kind Resources.
- 3. Marketing and Advertising Support.
- 4. Employee Activation (giving, alumni, volunteerism).
- 5. Networking (suppliers, vendors, merchants).





# **Sponsorship Strategies**

### Local Approach (typically)

- ✓ A-la-Cart (traditional; most common)
  - Events / Campaigns / Programs
  - Limited Time
  - Limited Revenue
  - Work Harder, Not Smarter

### National Approach (typically)

- ✓ Packages (potentially more value)
  - Comprehensive
  - Year Round
  - Maximize Revenues
  - Work Smarter, Not Harder





# **Key Objectives**

### **Corporate Sponsors:**

- ✓ Connect with key council demographics:
  - 6- to 10-yr-old boys and siblings (###);
  - 11- to 17-yr-old boys and siblings (###);
  - 25- to 45-yr-old parents (### involved);
  - 25- to 65-yr-old volunteers (### registered);
  - 18- to 80-yr-old alumni (nearly 50 million living).
- ✓ Provide a lift in brand awareness for Company and its products/services to local BSA audiences.
- ✓ Increase brand loyalty throughout local council communities around a customized program.



# Key Objectives (Cont.)

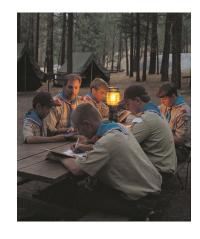
### Boy Scouts of America:

✓ Tap Vast Corporate Resources:

- Increase Membership
- Marketing and Promotional Reach
- Mission-Critical Financial Resources
- Provide lift in brand awareness and brand loyalty for Scouting through corporate audiences.

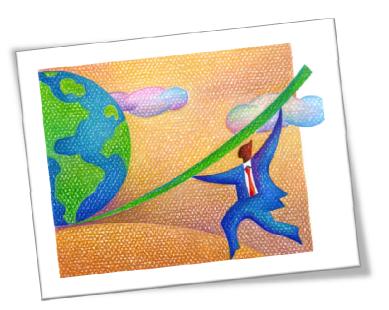
Shared Values, Shared Tradition, Shared Results





# Local Council Support

- ✓ Bass Pro Shops
- ✓ INDYCAR / Dale Coyne Racing
- ✓ IAA One Car One Difference
- ✓ Lowe's Eagle Project Grants
- ✓ BSA Discover Cards
- ✓ NASCAR / Team SLR
- ✓ ...more to come!

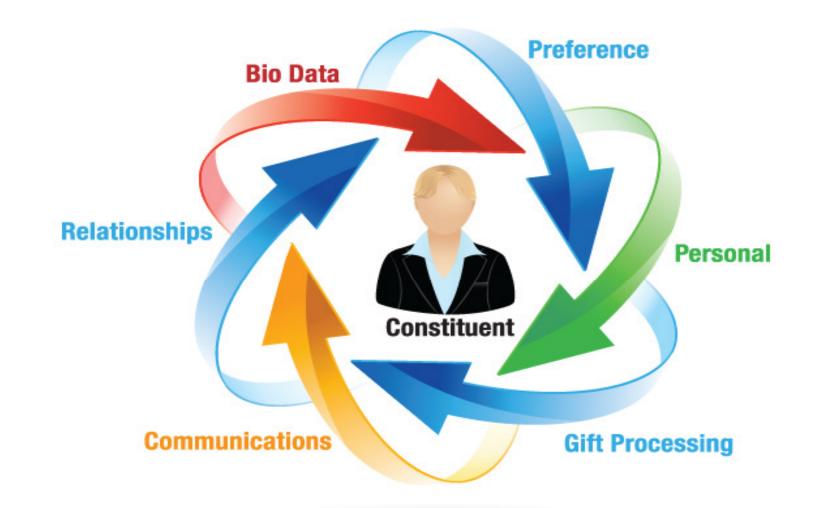




### **Development Enhancements**

- Constituent 360-degree view
- Moves management
- Fundraising event management
- Donor research











| Vard C           | leaver                     |                  |                        |           |               |                     |                                |                                  |                  |            |          |  |
|------------------|----------------------------|------------------|------------------------|-----------|---------------|---------------------|--------------------------------|----------------------------------|------------------|------------|----------|--|
|                  |                            |                  |                        |           |               |                     |                                |                                  |                  |            |          |  |
| 9                | 485 Grant /<br>Mayfield, K |                  | Lookup ID: 8-1         | 0000664   | Spou          | ise:                |                                | Pri                              | imary business:  |            |          |  |
|                  |                            |                  |                        |           | June          | Cleaver             |                                | Ha                               | arper Industries |            |          |  |
| 11/2             | +1 (913) 44<br>ward@harp   |                  |                        |           |               | - h - h -           |                                | Pri                              | imary education  | :          |          |  |
| 100              | ward@narj                  | <u>er (cont</u>  |                        |           | ehold:        | Mar Luna Ch         |                                | nporia State                     |                  |            |          |  |
| 0                |                            |                  |                        |           | ME V          | /ard Cleaver and    | I MIS JUNE CIE                 | <u>eaver</u>                     |                  |            |          |  |
| ctive constituen | cies: <u>Committee me</u>  | ember <u>CRM</u> | Name <u>Major givi</u> | ng prospe | ect Eventregi | <u>strant</u>       |                                |                                  |                  |            |          |  |
| ummary Conta     | act Personal Re            | lationships      | Constituencies         | Educatio  | on Documen    | tation Names        | Accounts                       | Attributes                       | Smart Fields     | Security   | Tributes |  |
| Conta            | act Personal Re            | ationships       | Constituencies         | Educatio  | on   Documen  | tation Names        | Accounts                       | Attributes                       | Smart Fields     | Security   | Tributes |  |
| Revenue summa    | ary                        |                  | <u>View all r</u>      | evenue    | Recent revenu | Je                  |                                |                                  |                  |            |          |  |
| Total revenue:   |                            |                  | \$10,0                 | 00.00     | 5/1/2012      | <u>Pledge</u>       |                                |                                  | \$10,000.00      | )          |          |  |
| Total household  | d revenue:                 |                  | \$15,0                 | 00.00     |               |                     |                                |                                  |                  |            |          |  |
| Membership rev   | venue:                     |                  |                        | \$0.00    |               |                     |                                |                                  |                  |            |          |  |
| Event revenue:   | :                          |                  |                        | \$0.00    |               |                     |                                |                                  |                  |            |          |  |
|                  |                            |                  |                        |           |               |                     |                                |                                  |                  |            |          |  |
| Recent and u     | upcoming activit           | ties             |                        |           | Recent and    | l upcoming c        | ommunicat                      | tions                            | View a           | <u>   </u> |          |  |
| 10/17/2013       | <u>Plan step</u>           |                  |                        |           | 5/20/2012     | Event<br>Invitation | Distinguished<br>Distinguished | d Citizens Inv<br>d Citizens Din |                  |            |          |  |
| 9/22/2013        | <u>Plan step</u>           | Internal         |                        |           |               | Event               | -                              | ng Clays Inite                   |                  |            |          |  |
| 9/22/2013        | <u>Plan step</u>           | Mail             |                        |           | 5/20/2012     | Invitation          | Clays Invitat                  | tional - 2012                    | a - opor ung     |            |          |  |
| 8/23/2013        | <u>Plan step</u>           | Phone Ca         |                        |           |               |                     |                                |                                  |                  |            |          |  |
| 7/29/2013        | <u>Plan step</u>           | Meeting          |                        |           |               |                     |                                |                                  |                  |            |          |  |
| 7/4/2013         | <u>Plan step</u>           | Internal         |                        |           |               |                     |                                |                                  |                  |            |          |  |
| 6/4/2013         | <u>Plan step</u>           | Internal         |                        |           |               |                     |                                |                                  |                  |            |          |  |
| 5/15/2013        | <u>Plan step</u>           | Meeting          |                        |           |               |                     |                                |                                  |                  |            |          |  |
| 11/16/2012       | <u>Plan step</u>           | Meeting          |                        |           |               |                     |                                |                                  |                  |            |          |  |
| 10/17/2012       | Event registration         | Distinguis       | hed Citizens Dinn      | er        |               |                     |                                |                                  |                  |            |          |  |
|                  |                            |                  |                        |           |               |                     |                                |                                  |                  |            |          |  |



| 🚴 Ward Clea   | ver   |  |                             |   |                           |
|---|---|--|-----------------------------|---|---------------------------|
| Active constituencies:                                    | 485 Grant Avenue Lookup II<br>Mayfield, KS 66012<br>+1 (913) 441-1656<br>ward@harper.com<br>Committee member CRM Name Mai | NO. 10 10 10 10 10 10 10 10 10 10 10 10 10 | eaver and Mrs June Cleaver  | Primary business:<br><u>Harper Industries</u><br>Primary education:<br><u>Emporia State</u> |                           |
| Summary Contact   | Personal Relationships Constitue  | ncies Education Documentation              | Names Accounts Attribu      | utes Smart Fields Security  | Tributes                  |
| Contact information<br>Contact type<br>Address<br>Address | Contact information 485 Grant Avenue Mayfield, KS   | 56012 Home (Current) Ye                    | nary Do not contact Start d |   | Add 🗸 🧪 Edit 🔀 Delete 🛛 🔒 |
| Address<br>Email<br>Email<br>Phone number —               | 1800 Springcreek Parkway Lee's Summ   | Business (Cur Ye                           |                             |   |                           |
| Phone number<br>Phone number                              | +1 (913) 441-1656<br>+1 (816) 221-1024  | Home (Current) Ye<br>Business (Current)    | 5                           |   |                           |
| •   |   |  | 111                         |   |                           |
| Home (Current)<br>485 Grant Avenue<br>Mayfield KS 660     | e 🧭 <i>5/20/2012</i> - Prese  | nt   |                             |   |                           |
| Prepare   | d. For Life."   |  |                             |   |                           |

| 8 Ward Cleave                       | er  |              |                      |                      |               |                   |            |   |  |
|-------------------------------------|---|--------------|----------------------|----------------------|---------------|-------------------|------------|---|--|
| Active constituencies:              | 485 Grant Avenue<br>Mayfield, KS 6601<br>+1 (913) 441-1656<br>ward@harper.com | 2            | kup ID: 8-100        |                      |               | :<br>leaver and M | irs June C | Primary business:<br><u>Harper Industries</u><br>Primary education:<br><u>Emporia State</u><br><u>Cleaver</u> |  |
|                                     | ersonal Relationsh  |              |                      |                      | Documentation | Names             | Accounts   |   |  |
| Relationships                       |   |              |                      |                      |               | 🕤 Go to ind       | dividual   | I 🔄 Go to employment history   👚 Add 👻 Zelete   |  |
| Name                                | Constituent type  | Туре         | Relationship         | Start date           | End date      |                   |            |   |  |
| Individual                          |   |              |                      |                      |               |                   |            |   |  |
| June Cleaver                        | Individual  | Spouse       | Wife                 | 5/1/2012             |               |                   |            |   |  |
| Theodore Cleaver<br>Wallace Cleaver | Individual<br>Individual  |              | Son                  | 11/21/1              |               |                   |            |   |  |
|                                     | Individual  |              | Son                  | 11/19/1              |               |                   |            |   |  |
| Organization ——                     |   |              |                      | 5 / / / D 2 / D      |               |                   |            |   |  |
| Harper Industries<br>The Woodlands  | Organization<br>Organization  | Prim<br>Prim | Employer<br>Employer | 5/1/2012<br>5/1/2012 |               |                   |            |   |  |
|                                     |   |              |                      |                      |               |                   |            |   |  |
| •                                   |   |              |                      |                      |               |                   |            |   |  |
| June Cleaver                        |   |              |                      |                      |               |                   |            |   |  |
| Relationship                        |   |              | с                    | omments              |               |                   |            |   |  |
| Ward Cleaver is the:                |   | rt date: S   | 5/1/2012             |                      |               |                   |            |   |  |
| Prepared.                           |   |              |                      |                      |               |                   |            |   |  |
|                                     |   |              |                      |                      |               |                   |            |   |  |

| <u>8</u> w | ard Clea | iver                               |   |                       |             |           |   |       |                   |              |   |            |          |          |           |
|------------|----------|------------------------------------|---|-----------------------|-------------|-----------|---|-------|-------------------|--------------|---|------------|----------|----------|-----------|
| Active con |          | Mayfiel<br>+1 (91:<br><u>ward@</u> | ant Avenu<br>d, KS 660<br>3) 441-165<br><u>harper.com</u> | 012<br>56<br><u>m</u> | kup ID: 8-1 |           | Spouse:<br>June Cleave<br>Household:<br><u>Mr Ward Cleave</u><br>Event registrant |       | <u>Mrs June C</u> | H<br>Pr<br>E | rimary busines<br>l <mark>arper Industrie</mark><br>rimary educatio<br><u>imporia State</u> | 25         |          |          |           |
| Summary    | Contact  | Personal                           | Relations   | hips Con              | stituencies | Education | Documentation   | Names | Accounts          | Attributes   | Smart Fields  | s Security | Tributes |          |           |
| Attribute  | 25       |                                    |   |                       |             |           |   |       |                   |              |   |            | 1        | Add 🥒 Ed | lit 🗙 Del |
| Category   | Att      | ribute group                       | Value   | Start date            | End date    | Comment   |   |       |                   |              |   |            |          |          |           |

Skilled trades Highest rank in Scouting Volunteer awards Eagle Scout status Honor camping program level



| tive const           |               | 485 Grant Avenue<br>Mayfield, KS 6601<br>+1 (913) 441-1656<br>ward@harper.com<br>mmittee member | 2                                 | June<br>Hous<br><u>Mr W</u>                      | <u>e Cleaver</u><br>seh <u>old:</u><br>Vard Cleaver and Mrs Jun | Primary business:<br><u>Harper Industries</u><br>Primary education:<br><u>Emporia State</u><br>e Cleaver |  |
|----------------------|---------------|---|-----------------------------------|--|---|--|--|
| nporia Sta           | ite - Busines |   |                                   |  |   |  |  |
| Status:<br>Comments: | Graduated     | Program:<br>Degree:<br>Honor awarded:   | Business<br>Accounting & Business | Dates attended:<br>Graduation date:<br>Class of: | 8/21/1958-5/25/1962   | Information source:<br>Source date:  |  |
|                      |               |   |                                   | Preferred class of:                              |   |  |  |
|                      | nformation    |   |                                   | Freieneu dass of.                                |   |  |  |

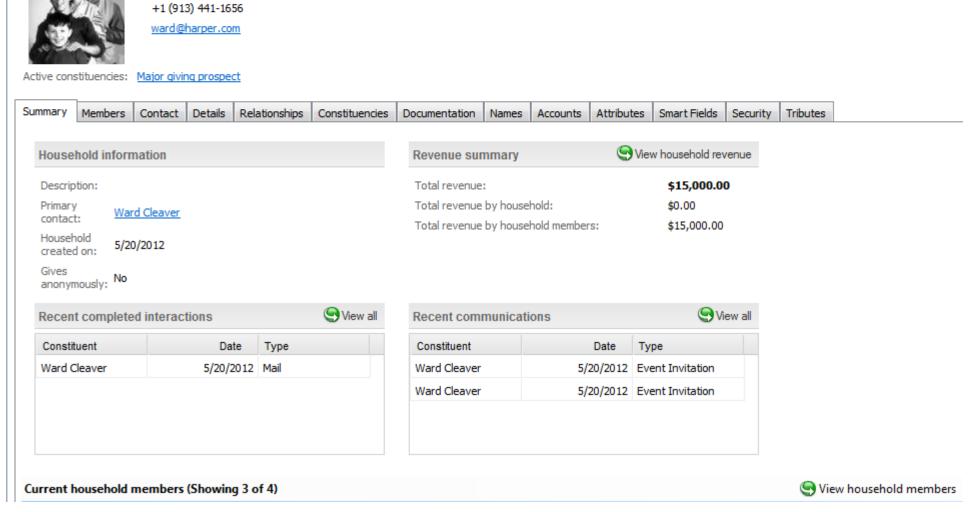


#### m Wr Ward Cleaver and Mrs June Cleaver

485 Grant Avenue

Mavfield, KS 66012

Lookup ID: 8-10000666



No. of members:

4



# Wealth & Ratings

- Target Analytics and ResearchPoint
- Integrated research tools
- Availability of mass screening\*
- Integrates with constituent record





Wealth summary (Last update: 1/27/2012)

🔄 Go to wealth detai

🖌 Confirm and lock 🥖 l

| Assets               | Total identified | Confirmed        | Other indicators                 | Total identified | Confirmed |
|----------------------|------------------|------------------|----------------------------------|------------------|-----------|
| Real estate:         | \$38,088,130.00  | \$38,088,130.00  | Affluence indicators:            | 4                | 4         |
| Business ownership:  | \$0.00           | \$0.00           | Biographical:                    | 1                | 1         |
| Securities:          | \$468,325,487.00 | \$468,325,487.00 | Political donations:             | 24               | 0         |
| Income/compensation: | \$0.00           | \$0.00           | Philanthropic gifts:             | 25               | 0         |
| Other assets:        |                  |                  | Nonprofit affiliations:          | 6                | 6         |
| Total assets:        | \$506,413,617.00 | \$506,413,617.00 | Private foundation affiliations: | 1                | 1         |
|                      |                  |                  |                                  |                  |           |

#### Wealth capacity (System calculated)

| Wealth capacity formula: | 5 percent of confirmed wealth ass | Major giving capacity:       | \$1,000,001.00 and up |
|--------------------------|-----------------------------------|------------------------------|-----------------------|
| Estimated wealth:        | \$10,000,001.00 and up            | Major giving capacity value: | \$23,416,274.00       |
| Estimated wealth value:  | \$468,325,487.00                  | Overall rating:              |                       |



#### Ward Cleaver

### Ward Cleaver Wealth Details - Real Estate

| Identified properties: | 7               |
|------------------------|-----------------|
| Identified value:      | \$38,088,130.00 |

Confirmed properties: 7

\$38,088,130.00 Confirmed value:

\$38,088,130.00

#### Real estate (7 items)

| 🗸 Confirm 🚫 Reject 🔣 Clear s | tatus 🛛 🔂 Add 🥜 Edit 🏋 Delete |
|------------------------------|-------------------------------|
| : Match                      | code: 🔹 🏹 Apply               |

|            |                        | Confidence: 1 an | id above | Source:         |                    | Mate       | h code: 🗾 🔻 Apply   |
|------------|------------------------|------------------|----------|-----------------|--------------------|------------|---|
| Confidence | Address                | City             | State    | APN             | Property valuation | Match code | Match code description  |
| 5          | 796 FOREST RD          | VAIL             | со       | 2101 072 11 034 | \$12,967,500.00    | PP4        | Assessee Last Name, Assessee First<br>Name and Assessee Mailing Address |
| ✓ 5        | 798 FOREST RD          | VAIL             | со       | 2101 072 11 033 | \$12,967,500.00    | PP4        | Assessee Last Name, Assessee First<br>Name and Assessee Mailing Address |
| 5          | 11504 PAWNEE CIR       | LEAWOOD          | KS       | HP97900000 0001 | \$5,120,900.00     | PP1        | Owner Last Name, Owner First Name<br>and Property Address               |
| 5          | 706 FOREST RD          | VAIL             | со       | 2101 072 11 022 | \$3,840,730.00     | PP4        | Assessee Last Name, Assessee First<br>Name and Assessee Mailing Address |
| ✓ 5        | 7475 E GAINEY RANCH RD | SCOTTSDALE       | AZ       | 175-60-280      | \$2,687,500.00     | PP4        | Assessee Last Name, Assessee First<br>Name and Assessee Mailing Address |
| 5          | 10670 W 192ND PL       | OVERLAND PARK    | KS       | NP74020000 0022 | \$450,000.00       | PP4        | Assessee Last Name, Assessee First<br>Name and Assessee Mailing Address |
| 5          | 10670 W 192ND PL       | BUCYRUS          | KS       | 1P33000000 0022 | \$54,000.00        | PP4        | Assessee Last Name, Assessee First<br>Name and Assessee Mailing Address |



#### Ward Cleaver 8 Wealth Details - Business Ownership Identified companies: 4 Confirmed companies. Identified ownership value: \$0.00 Confirmed ownership value: \$0.00 ✓ Confirm 🚫 Reject 💐 Clear status 🛛 🔂 Add 🥖 Edit 🗙 Delete **Business ownership** Show all Confidence: -Source: • Match code: X Apply • Confidence Valuation Ownership value Match code Match code description Name Company Last Name, Primary Address, \$1,643,200.00 \$0.00 P04 5 Ward Cleaver FLERTEX LLC First/Middle Combination Last Name, Business Name or Address, 5 Ward Cleaver Harris Industries \$0.00 \$0.00 P08 ~ First/Middle Combination Last Name, Business Name or Address, 5 Ward Cleaver Harris Industries \$1,078,352,280.00 \$0.00 P08 ✓ First/Middle Combination Last Name, 1st 3 digits Business ZIP 5 Ward Cleaver

\$2,397,000.00

\$0.00 P15

Code, First/Middle Combination

NATIONAL GOLF CLUB KANS CY LLC



✓

#### Ward Cleaver

### Ward Cleaver Wealth Details - Securities

|   |  |                   | So to transactions  | Confirm 🚫 Rejec  | :t 💐 Clear status   🚯 Add 🥜 Eo | dit 🗙 Delete               |
|---|--|-------------------|---|--|--------------------------------|----------------------------|
| nfidence  | Source                                       | Issuer name       | Direct holdings value   | Indirect holdings valu   | e Total value Match code       | e Match code               |
| 5   | Thomson Financial                            | HARPER INDUSTRIES | \$468,325,487.00  | \$55,362,676.4   | \$523,688,163.46 P04           | Last Name,<br>First/Middle |
| 5   | Thomson Financial                            | MARK VII INC      | \$0.00  | \$0.0  | 00 \$0.00 P04                  | Last Name,<br>First/Middle |
|   |  |                   |   |  |                                |                            |
|   |  |                   |   |  |                                |                            |
|   |  |                   |   |  |                                |                            |
|   |  |                   | m   |  |                                |                            |
| Prospect  |  |                   | III Security  |  |                                |                            |
|   | WARD CLEAVER                                 |                   |   | HAR  |                                |                            |
| Prospect  | WARD CLEAVER<br>12019208                     |                   | Security  |  | TRIES                          |                            |
| Prospect  |  |                   | Security<br>Symbol:   |  | TRIES                          |                            |
| Prospect  | 12019208                                     |                   | Security<br>Symbol:<br>Issuer na  | me: <u>HARPER INDUS</u><br>156782104   | TRIES                          |                            |
| Prospect<br>Name:<br>Filer ID:<br>Relationship:   | 12019208<br>Officer and Director             |                   | Security<br>Symbol:<br>Issuer na<br>Cusip:<br>Indirect h  | me: <u>HARPER INDUS</u><br>156782104   | TRIES                          | 12/15/20                   |
| Prospect<br>Name:<br>Filer ID:<br>Relationship:<br>Direct holdings  | 12019208<br>Officer and Director             |                   | Security<br>Symbol:<br>Issuer na<br>Cusip:<br>Indirect h  | me: HARPER INDUST<br>156782104<br>oldings<br>nsaction date:                  | TRIES                          | 12/15/20<br>926,1          |
| Prospect<br>Name:<br>Filer ID:<br>Relationship:<br>Direct holdings —<br>Last transactio<br>Quantity held: | 12019208<br>Officer and Director<br>on date: |                   | Security<br>Symbol:<br>Issuer na<br>Cusip:<br>Indirect h<br>12/14/2011<br>Last tra<br>7,834,150<br>Quantity | me: HARPER INDUST<br>156782104<br>oldings<br>nsaction date:                  | TRIES                          | 926,1                      |
| Prospect —<br>Name:<br>Filer ID:<br>Relationship:<br>Direct holdings —<br>Last transactio                 | 12019208<br>Officer and Director<br>on date: | \$46              | Security<br>Symbol:<br>Issuer na<br>Cusip:<br>Indirect h<br>12/14/2011<br>Last tra<br>7,834,150<br>Quantity | me: <u>HARPER INDUS</u><br>156782104<br>oldings<br>nsaction date:<br>r held: | TRIES                          |                            |



### 8 v

#### Ward Cleaver Wealth Details - Nonprofit Affiliations

| Identified organizations: | 6            | Confirmed organizations: | 6            |
|---------------------------|--------------|--------------------------|--------------|
| Identified salary value:  | \$370,636.00 | Confirmed salary value:  | \$370,636.00 |

#### Nonprofit affiliations (6 items)

🖌 Confirm 🚫 Reject 💐 Clear status | 🕃 Add 🥒 Edit 🏋 Delete

|      |        | Confi   | idence: Show all | ▼ S       | Source:          |            | ▼ Match code: ▼ 7 Ag   |
|------|--------|---|------------------|-----------|------------------|------------|--|
| Conf | idence | Organization  | Name             | Form year | Revenue          | Match code | Match code description   |
| ~    | 5      | Brush Creek Enterprise Center Inc   | Ward Cleaver     | 2003      | \$244,082.00     | P13        | Last Name, Geographic Close Primary<br>ZIP Code, First/Middle Combination                  |
| ~    | 5      | Heart of America Council Boy Scouts of<br>America                           | Ward Cleaver     | 2004      | \$8,836,365.00   | P12        | Last Name, Primary ZIP Code,<br>First/Middle Combination                                   |
| ~    | 5      | Stowers Institute For Medical Research                                      | Ward Cleaver     | 2006      | \$12,711,602.00  | P13        | Last Name, Geographic Close Primary<br>ZIP Code, First/Middle Combination                  |
| ~    | 5      | Stowers Resource Management Inc<br>(fka Stowers Research Management<br>Inc) | Ward Cleaver     | 2007      | \$133,233,690.00 | P21        | Last Name, First/Middle Combination  |
| ~    | 5      | UMKC Trustees   | Ward Cleaver     | 2005      | \$1,573,044.00   | P08        | Last Name, Business Name or<br>Address, First/Middle Combination                           |
| ~    | 5      | Wayside Waifs Inc   | June Cleaver     | 2007      | \$4,580,354.00   | S13        | Spouse Last Name, Geographic Close<br>Primary ZIP Code, Spouse First/Middle<br>Combination |

|               | SMITHVILLE, MO 64089              | Website:      |                |                 |      |
|---------------|-----------------------------------|---------------|----------------|-----------------|------|
| Address:      | PO BOX 287                        | Phone:        | (816) 532-0685 |                 |      |
| Description:  | Employment, Job Related N.E.C.    | Total assets: | \$0.00         |                 |      |
| Organization: | Brush Creek Enterprise Center Inc | Revenue:      | \$244,082.00   | Ruling year:    | 2001 |
| Source:       | GuideStar                         | EIN:          | 43-1899271     | Org. form year: | 2008 |



| Ward Cleave   | er - Extended Ne  | twork  |                     |   |                                      |
|---|---|--|---------------------|---|--------------------------------------|
|   | 485 Grant Avenue<br>Mayfield, KS 66012<br>+1 9134911667 | Lookup ID:<br>8-10000299<br>Prospect mar<br>Not confirme |                     | Primary business:<br><u>Harper Industries</u><br><u>Cleaver</u> |                                      |
| Relationship Tree Extended relationship                                   | nded Relationships                                      |  |                     | Go to organization 💿 Edit link to organiza                      | ation 🖌 Confirm relationship   🛞 🛞 🏠 |
| Organization  | Δ   | Match name   | Relationship's name | Job title   | Lookup ID                            |
| Brush Creek Enterprise  | e Center Inc  | Ward Cleaver   |                     | Director  |                                      |
| ⊞ First Hand Foundation   |   | Ward Cleaver   |                     | Secretary   |                                      |
| ■FLERTEX LLC  |   | Ward Cleaver   |                     | PRESIDENT   |                                      |
| Harper Industries   |   | Ward Cleaver   |                     | PRINCIPAL   | 8-10000302                           |
| Harris Industries   |   | Ward Cleaver   |                     | CHIEF EXECUTIVE OFFICER   |                                      |
| $\circledast$ Heart of America Council Boy Scouts of A…                   |   | Ward Cleaver   |                     | Member - Executive Board  |                                      |
| NATIONAL GOLF CLUB KANS CY LLC     Stowers Institute For Medical Research |   | Ward Cleaver   |                     | PRESIDENT   |                                      |
|   |   | Ward Cleaver   |                     | Director/Scientific Dir   |                                      |
| Stowers Resource Man  | nagement Inc (fka S                                     | Ward Cleaver   |                     | President/Director  |                                      |
|   |   | Ward Cleaver   |                     | Trustee   |                                      |
|   |   | June Cleaver   |                     | Director  |                                      |



### Ward Cleaver - Extended Network

|                                   | nt Avenue Lookup I<br>, KS 66012 8-100002<br>911667 Prospect<br>Not confi | 299 <u>June Cle</u><br>manager: Househo | aver Harper Industries                          |                                   |
|-----------------------------------|---|---|---|-----------------------------------|
| Relationship Tree Extended Rela   | tionships   |   |   |                                   |
| Extended relationships (818 ite   | ems)  |   | 🔄 Go to organization 💿 Edit link to organizatio | on 🖌 Confirm relationship   😻 🔕 🖺 |
| Organization                      | Match name  | Relationship's name                     | . Job title                                     | Lookup ID                         |
| ⊞Brush Creek Enterprise Center In | ward Cleave   | r                                       | Director  |                                   |
|                                   | Ward Cleave   | r                                       | Secretary                                       |                                   |
| ■FLERTEX LLC                      | Ward Cleave   | r                                       | PRESIDENT                                       |                                   |
| E Harper Industries               | Ward Cleav  | /er                                     | PRINCIPAL                                       | 8-10000302                        |
|                                   |   | EARL H. DEVANNY,                        | III PRESIDENT                                   |                                   |
|                                   |   | MARC G. NAUGHTO                         | N CHIEF FINANCIAL OFFICER                       |                                   |
|                                   |   | NEAL L. PATTERSON                       | N CHAIRMAN OF THE BOARD                         |                                   |
|                                   |   | GARY WILLETT                            | CHIEF OPERATING OFFICER                         |                                   |
|                                   | Ward Cleave   | r                                       | CHIEF EXECUTIVE OFFICER                         |                                   |
| Heart of America Council Boy Sco  | uts of A Ward Cleave  | r                                       | Member - Executive Board                        |                                   |
|                                   |   | BILL ADAMS                              | EXECUTIVE BOARD                                 |                                   |
|                                   |   | BRUCE ALLEN                             | EXECUTIVE COMMITTEE                             |                                   |
|                                   |   | JOHN ALLERGOTT                          | MEMBER - ADVISORY BOARD                         |                                   |
|                                   |   | JOHN ALTERGOTT                          | DIRECTOR - ADVISORY BOARD                       |                                   |
|                                   |   | RUSSELL ATHA                            | MEMBER - ADVISORY BOARD                         |                                   |
|                                   |   | RUSSELL ATHA, JR                        | ADVISORY BOARD                                  |                                   |
|                                   |   | RUSSELL E. ATHA, J                      | JR ADVISORY BOARD                               |                                   |



### A Place to Give

Site Address: aplacetogive.scouting.org

- Opportunities to give to local council initiatives and to help build The Summit.
- Checks come once a month with a donor report.
- Council receives all funds except for 3% credit card processing fee.



### Features

- Visually Appealing
- Customizable
  - Add as many products as you like
  - Change them often
- Councils can link directly to their custom products and pages
- Banners and email templates







#### Longhorn

Longhorn Council Category



### Longhorn Council Friends of Scouting

Make a full or partial payment towards your current Longhorn Council Friends of Scouting pledge.

DETAILS 🕨





Give to Local Scouting -Longhorn

Build character in your community with a gift to your local council.

DETAILS 🕨



#### James E West Endowment Gift - Longhorn

Support the program that creates young people of quality and character.

DETAILS 🕨



Send a Scout to Camp -Longhorn

Give a Scout an experience that's bigger than any screen. Introduce him to the outdoors.

DETAILS 🕨



Prepared. For Life.™

|                      | Longhorn Council Friends of Scouting<br>Make a full or partial payment towards your current Longhorn<br>Council Friends of Scouting pledge.   |
|----------------------|---|
| Share with Friends 🖻 | Invest in the Longhorn Council by making a full or partial payment toward your current<br>Friends of Scouting pledge, which will help:<br>Organize new Cub Scout packs, Boy Scout troops, and Venturing crews.<br>Develop and coordinate volunteer adult training programs.<br>Handle all advancement and member registration.<br>Maintain quality traditional summer camping programs for Boy Scouts and Cub Scouts.<br>Develop cutting-edge high-adventure summer and weekend programs for older Boy<br>Scouts and Venturers.<br>Coordinate weekend activities and volunteer recruitment. |
|                      | <section-header>         Duantity         1         Ponor Name As It Appears On the Pledge         Maximum number of characters: 75         Pledge Account Number         Maximum number of characters: 10         Donation Amount         © S100         © S25         Dther Amount:       0         • Required Fields</section-header>  |
|                      | Donation Amount \$0.00 ADD TO GIFTS   |







| AND AND COLUMN COUNCE | Canyons Friends of Scouting  |  |  |  |  |  |
|-----------------------|--|--|--|--|--|--|
| CALIFORNIA            | Build character in your community with a gift to the Canyons District.   |  |  |  |  |  |
| Share with Friends 🔤  | It is the Mission of the Boy Scouts of America to prepare young people to make ethical and<br>moral choices over their lifetimes by instilling in them the values of the Scout Oath and<br>Law.  |  |  |  |  |  |
|                       | Developing today's youth with these values and life skills, through adventure and fun<br>activities, will help them be tomorrow's leaders in business, the community, and at home.   |  |  |  |  |  |
|                       | Your gift to Scouting will directly impact the nearly 30,000 Scouts served by the Orange<br>County Council. The OCBSA relies on the generosity of charitable donations from<br>supporters, like you, to provide support for units, maintain camp properties, offer insurance,<br>maintain membership records, purchase program supplies, provide volunteer training, and<br>much more. |  |  |  |  |  |
|                       | Please, donate below, at an appropriate level for you.   |  |  |  |  |  |
|                       | Quantity   |  |  |  |  |  |
|                       | Gift Amount<br>○ \$1000<br>○ \$500<br>○ \$300<br>○ \$175<br>○ \$100<br>○ \$50  |  |  |  |  |  |
|                       | •Please Select One<br>Please Select ▼  |  |  |  |  |  |
|                       | Unit Number Maximum number of characters: 4  |  |  |  |  |  |
|                       | Other Amount: \$ 0   |  |  |  |  |  |
|                       | * Required Fields  |  |  |  |  |  |
|                       | Donation Amount \$0.00 ADD TO GIFTS  |  |  |  |  |  |



# Council Toolkit

Can be found at: scouting.org/financeimpact Includes:

- Banners
- Email Templates HTML and Outlook Based
- Customization request form
- List of Council URL's



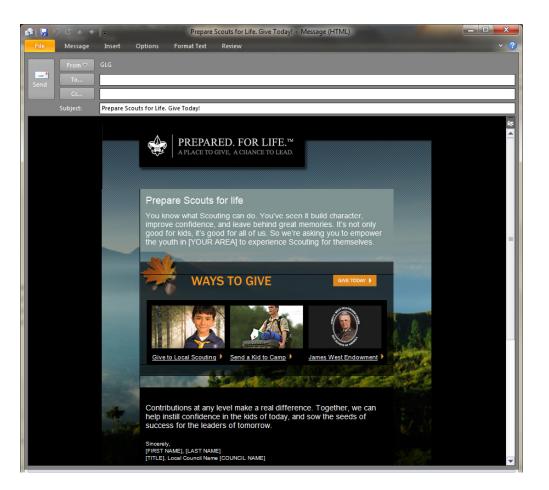
# **Getting Started**

- Your council's product page and web address
- Using e-mail and Web banners to drive traffic
- Every council has three "products" for starters
- Add web banners to your council and local websites
- Do e-mail one-offs or campaigns and plug in newsletters
- Incorporate A Place to Give into existing campaigns



### E-Mail

Easy-to-use template for targeted contact to potential and current supporters

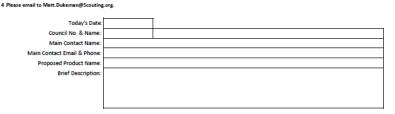




- For Example...
  - Camp Hiawatha Roof Project
    - Get the form from your kit
    - Fill it out in Excel and send to Matt Dukeman
    - Matt and team will review
    - We will alert you when the product is live online
    - Joins your 3 standard products on page
    - Promotes to select audiences: web, email, banners
    - Support rolls in!

#### Boy Scouts of America

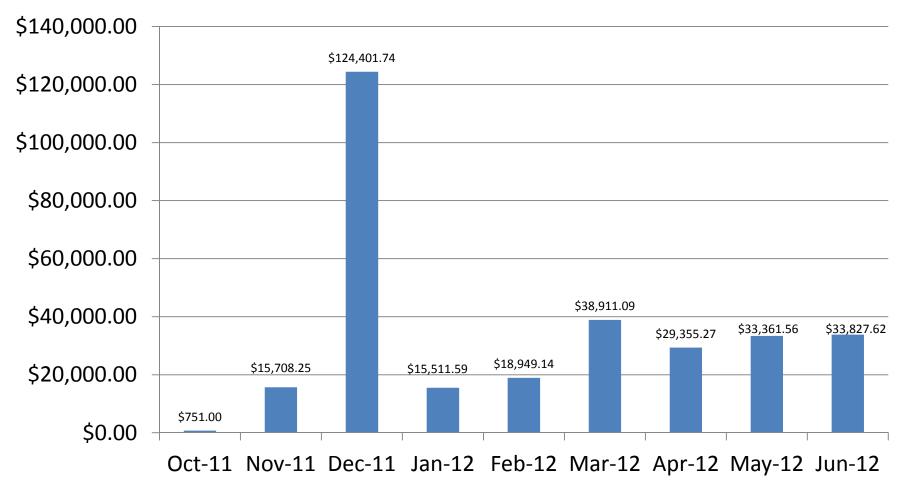
Local Council Page Worksheet Instructions: 1 Complete form below. 2 Attach completed form to email. 3 Attach Picture(s) to email. Prepared. For Life.<sup>™</sup> E Funding Initiative New Fund-Raising Product



| ł | Attributes   | Answer        | Explanation   |
|---|--|---------------|---|
|   | Is physical fulfillment required?  | Yes No        | Is a gift recognition item required to be picked, packed, shipped, or mailed as a result of<br>this donor's gift? By selecting yes, you agree that it is your local council's responsibility to<br>send any items that may need to be mailed.   |
| ! | Are special electronic fulfillment<br>needs required?  | Yes No        | When an item is purchased the donor will receive a thank you and tax receipt which is<br>automatically emailed to them. Beyond this are you planning on updating the donor on<br>the project's progress, its fundraising to date or other information related to the donor's<br>gift? By selecting ves, you agree that it is your local counci's responsibility to follow-<br>through on these items. |
|   | Expected duration of this product  | of Days       | # Is this item time sensitive, seasonal, or is it perpetually available? If perpetually available please type "always" in the field.  |
| Ļ | Is there a limited quantity of this<br>product?  | Qty Available | If yes please indicate the quantity available. If no leave blank.   |
|   | Suggested gift price   | s             | At what gift amount do you believe this product should be priced?   |
| ; | Product images   |               | Please supply at least one picture of the product. Images should be at least 72 DPI or<br>350px X 206px. File size should not be larger 500K.   |
|   | Is there any additional information<br>you feel may be helpful to best<br>showcase your product. |               |   |



#### A Place to Give October 2011-June 2012





# A Place to Give Facts

- Over \$310,000 since inception
- 80% to local councils
- 181 councils had online donations
- Over 2,178 donors
- Average gift \$143
- More than \$300,000 cash received through planned giving
- 23 planned giving gift leads



### What to do now...

- Bring this program to your marketing and finance committees
- Place banners on your council site pointing to your page and items
- Send templated emails promoting your page
- Think about products you can add!

