

PeopleSoft User Group

August 13, 2014



BOY SCOUTS OF AMERICA®

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User Group Agenda

- Fixed Asset Conversion
- 18xx accounts with class 00 balances
- Updates/changes to reports
- Council User Security Review – new
- Budget process
- Forecast ledger
- Other Updates



Fixed Asset Conversion

- Applicable if councils are not using asset management
- 85 councils not currently using asset management
- 2nd Communication to Scout Executive
- Process has been created for converting your assets using an excel spreadsheet template
- First come, first served, once asset upload spreadsheet is received, three week process
- Timeline April - November



Asset Upload Spreadsheet

- Asset #, Description, Location, Useful Life, Date Acquired, Cost/FMV, Salvage Value, Accumulated Depreciation, GL Account Number and Last Depreciation Date

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P
ASSET ID (if left blank system will	Asset Description (limited to 30 characters)	Description 2	PeopleSoft Location Description (15.2 User Guide)	PeopleSoft Location Code (15.2 User Guide)	Useful Life (Months)	Date Acquired	Book Value	Salvage Value	Accumulated Depreciation	Depreciation Amount Remaining	Asset Account Number Fund Account Project Class			Date Depreciation was Last Recorded	
000101	Council Service Center	Example	811 W. Hillgrove Ave	01	600	1/15/1985	250000.00	0.00	145000.00	105000.00	2	1811	000	99	12/31/2012
000456	F150 Truck	Example	Cub Scout Camp	06	72	1/2/2010	30000.00	0.00	20000.00	10000.00	2	1827	400	25	12/31/2012
000103	Land - Boy Scout Camp	Example	Boy Scout Camp	05		4/15/1955	5000.00	0.00	0.00	0.00	2	1802	410	25	



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Clean up 18XX Accounts with Class 00

Process to clean up 18xx accounts:

- Print Trial Balance – Export to Excel
 - Filter by fund, account and class
- Identify if 18xx with class 00 exist
- Create a journal entry to correct the account balances

Adding new assets, do not use 00



Changes/updates to nVision Reports

- Statement of Activities & Changes in Net Assets
 - Corrected prior year time study percentages
- Working Trial Balances
 - Corrected account descriptions that were not displayed with amount total
- Report titles will display the scope name and description, if scope is used – all reports



nVision Report Title Without Scope

Operating Fund		Current Period			Year to Date			Current Year
		Budget	Actual	Last Year	Budget	Actual	Last Year	Budget
Support and Revenue								
Direct Support								
Direct Mail								
Direct Mail Contributions		-	11,410	-	-	22,330	-	-
Net Direct Mail		-	11,410	-	-	22,330	-	-
Friends of Scouting								
FOS Contributions		6,208	13,289	16,882	412,290	362,948	405,695	412,290

Comparative Statement of Budgeted Operations - Unrestricted

Period Ending: December 31, 2013

Report title without Scope



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nVision Report Title With Scope

Campanella Rivers Council - #0000

Boy Scouts of America

Comparative Statement of Budgeted Operations - Unrestricted - CAMPOPCOMB - Camping operations combined

Period Ending: December 31, 2013

Operating Fund	Current Period			Year to Date			Current Year
	Budget	Actual	Last Year	Budget	Actual	Last Year	Budget
Support and Revenue							
Direct Support			Scope Name			Scope Description	
Net Direct Mail							
Net Friends of Scouting							
Project Sales							
Project Sales Contributions	-	-	-	-	3,190	400	-
Net Project Sales	-	-	-	-	3,190	400	-
Net Special Events							
Net Legacies & Bequests							
Foundations & Trusts							
Net Assets Released Found Trst	-	-	-	-	435	-	-
Net Foundations & Trusts	-	-	-	-	435	-	-
Other Direct							
Other Direct Contributions	-	-	1,200	-	-	1,200	-



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Council User Security Audit

- Monitor and maintain user security
- Scout Executive will review and certify user security roles
- The Member Care Contact Center will be notified via email if a Scout Executive removes a user's security role
- Quarterly requirement, email reminder
- Instructions were sent to Scout Executives and are available on FID webpage



Council Security Review Menu

Favorites | Main Menu > BSA > Security > Council Security Review

Council Security Review

Enter any information you have and click Search. Leave fields blank for a list of all values.

Find an Existing Value

Limit the number of results to (up to 300):

Search by: begins with

[Advanced Search](#)



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Security Review

Business Unit: L [redacted]

[Create Report](#)

Information/Instructions

Please review the list of security roles for the users listed below by clicking on each name. To remove a security role, uncheck the box next to the role. An email will automatically be sent to the Member Care Contact Center for processing. Once you have completed the user role security review, please check the "Certify" box then click on the "submit as reviewed" button below. You will receive an email notification confirming the completion of the audit review. If any other changes are required, please complete a new Local Council PeopleSoft Security Request form and submit it to the Member Care Contact Center. (22001,1).

Audit Details

Audit Year: 2014 **Audit Period:** 3 **Review Dates:** 07/01/2014 thru: 09/30/2014

Review Deadline: 09/30/2014 **Review Status:** Incomplete

Council Users

Customize | Find | View All | [Icons] | First 1-4 of 4 Last

User	Name	Type	Last Reviewed	Change Needed
ALAM	[redacted]			<input type="checkbox"/>
CGRC	[redacted]			<input type="checkbox"/>
JSTO	[redacted]			<input type="checkbox"/>
MMCC	[redacted]			<input type="checkbox"/>

[Role Add/Change Form](#)

Certify

By clicking this box, I certify that I have reviewed the current list of users for this current review period. I also certify that the operators, for which I have not invalidated all security roles, have permission to access the financial records for [redacted] (22001,2).

Submit as Reviewed

User Audit Detail

User ID:

[REDACTED]

User Roles	
Valid	Role Name
<input checked="" type="checkbox"/>	BSA LC AM Manager
<input checked="" type="checkbox"/>	BSA LC AP Manager
<input checked="" type="checkbox"/>	BSA LC Banking 01
<input checked="" type="checkbox"/>	BSA LC GL Manager
<input checked="" type="checkbox"/>	BSA LC GL Reports
<input checked="" type="checkbox"/>	BSA LC GL Staff
<input type="checkbox"/>	BSA LC POS Upload
<input checked="" type="checkbox"/>	BSA Peoplesoft User

OK

Information/Instructions

Please review the list of security roles for the users listed below by clicking on each name. To remove a security role, uncheck the box next to the role. An email will automatically be sent to the Member Care Contact Center for processing. Once you have completed the user role security review, please check the "Certify" box then click on the "submit as reviewed" button below. You will receive an email notification confirming the completion of the audit review. If any other changes are required, please complete a new Local Council PeopleSoft Security Request form and submit it to the Member Care Contact Center. (22001,1).

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Council Users

Customize | Find | View All | First 1-4 of 4 Last

User	Name	Type	Last Reviewed	Change Needed
AL	[Name]			<input type="checkbox"/>
CC	[Name]			<input checked="" type="checkbox"/>
JS	[Name]			<input type="checkbox"/>
MI	[Name]			<input type="checkbox"/>

[Role Add/Change Form](#)

Certify

By clicking this box, I certify that I have reviewed the current list of users for this current review period. I also certify that the operators, for which I have not invalidated all security roles, have permission to access the financial records for [\[Name\]](#) Council (22001,2).

Submit as Reviewed

Business Unit: L

[Create Report](#)

Information/Instructions

Please review the list of security roles for the users listed below by clicking on each name. To remove a security role, uncheck the box next to the role. An email will automatically be sent to the Member Care Contact Center for processing. Once you have completed the user role security review, please check the "Certify" box then click on the "submit as reviewed" button below. You will receive an email notification confirming the completion of the audit review. If any other changes are required, please complete a new Local Council PeopleSoft Security Request form and submit it to the Member Care Contact Center. (22001,1).

Audit Details

Audit Year: 2014 Audit Period: 3 Review Dates: 07/01/2014 thru: 09/30/2014
 Review Deadline: 09/30/2014 **Review Status: Complete**

Council Users

Customize | Find | View All | | First 1-4 of 4 Last

User	Name	Type	Last Reviewed	Change Needed
AL			07/08/14 10:58AM	<input type="checkbox"/>
CC			07/08/14 10:58AM	<input checked="" type="checkbox"/>
JS			07/08/14 10:58AM	<input type="checkbox"/>
M			07/08/14 10:58AM	<input type="checkbox"/>

[Role Add/Change Form](#)

Certify

By clicking this box, I certify that I have reviewed the current list of users for this current review period. I also certify that the operators, for which I have not invalidated all security roles, have permission to access the financial records for Council (22001,2).

Submit as Reviewed

Budget Preparation

- Chapter 14 of the user guide
- Recorded webinar on Finance Impact Site www.scouting.org/financeimpact
- Tools available
 - Queries
 - LC_ACTUAL_SPREADSHEET_FIS_YR
 - LC_BUDGET_FISCAL_YR
 - Report
 - Detail Budget Analysis – Scope
 - Run on 12-31-14
 - Provides current plus 2 years of history and budget



Budget Tools

LC_ACTUAL_SPREADSHEET_FIS_YR - Actual Spreadsheet-Fis Year

Business_Unit:

Year:

Download results in: [Excel Spreadsheet](#) [CSV Text File](#) [XML File](#) (827 kb)

First

	Fund	Account	Project	Class	Account Descr	Project Descr	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
1	1	1001	501	00	Checking Account Bank 1	CHASE BANK - MARION DEPOSIT	-1126.640	1728.550	-2620.590	290.100	13452.820	-12900.430	-1935.660	1163.610	705.590	32560.610	-30241.500	-3837.550
2	1	1001	505	00	Checking Account Bank 1	RICHLAND BANK 513430182	24294.670	-132115.160	-46684.420	1888.280	106640.750	-64897.510	-51176.910	18954.460	-19329.660	204056.410	-173336.980	72802.650
3	1	1001	562	00	Checking Account Bank 1	KEY BANK 351311004821	-653.410	3509.010	-2732.980	-125.440	44115.670	-39618.650	4683.110	-9117.020	3467.200	13508.260	-16678.000	-748.030
4	1	1081	000	00	Petty Cash	UNASSIGNED COUNCIL	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
5	1	1081	020	00	Petty Cash	Marion Store	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
6	1	1081	900	00	Petty Cash	Firelands Reservation	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
7	1	1081	962	00	Petty Cash	FSR NEW TRADING POST	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
8	1	1089	000	00	Change Account	UNASSIGNED COUNCIL	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
9	1	1089	020	00	Change Account	Marion Store	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
10	1	1089	962	00	Change Account	FSR NEW TRADING POST	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
11	1	1241	000	00	Accounts Rec-Units	UNASSIGNED COUNCIL	3.990	-3.990	0.000	0.000	-1729.780	-157.800	1887.580	0.000	142.450	-116.000	9.050	-35.500
12	1	1241	020	00	Accounts Rec-Units	Marion Store	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	2.960	0.000	0.000	-2.960
13	1	1241	962	00	Accounts Rec-Units	FSR NEW TRADING POST	65.680	-18.480	-47.200	0.000	-30.420	20.000	10.420	2.580	2.530	-78.000	78.000	103.790
14	1	1242	000	00	Accounts Rec-Other	UNASSIGNED COUNCIL	-5428.010	0.000	0.000	0.000	0.000	0.000	3223.630	-3223.630	0.000	0.000	0.000	16482.510
15	1	1242	092	00	Accounts Rec-Other	REGISTRAR BILLING	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	10704.500
16	1	1242	302	00	Accounts Rec-Other	Online Popcorn Sales	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	-258.400	258.400
17	1	1242	304	00	Accounts Rec-Other	Popcorn Sale	-15933.430	-280.600	-374.500	-305.190	-6.500	0.000	0.000	0.000	0.000	289489.100	-73606.000	-208058.800
18	1	1242	604	00	Accounts Rec-Other	NAYLE	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
19	1	1243	000	00	Accounts Rec-Returned Checks	UNASSIGNED COUNCIL	-109.770	-227.000	-146.130	10.000	0.000	0.000	99.780	60.000	70.000	-332.530	-4.000	92.000
20	1	1254	000	00	Accounts Rec-Employe-Cash Advan	UNASSIGNED COUNCIL	-150.040	0.000	2250.000	-183.000	448.000	375.000	-2147.700	-642.260	1250.000	-1100.000	195.000	-145.000
21	1	1254	601	00	Accounts Rec-Employe-Cash Advan	Philmont	0.000	0.000	0.000	0.000	0.000	1000.000	0.000	0.000	0.000	0.000	-1000.000	0.000
22	1	1255	000	00	Accounts Rec-Employees-Other	UNASSIGNED COUNCIL	966.900	-87.900	-87.900	144.060	-116.900	2610.700	-623.740	696.330	240.560	597.530	-162.080	-1585.460
23	1	1301	000	00	Contributions Rec-FOS-CY	UNASSIGNED COUNCIL	45517.170	18129.570	-5289.360	-7709.120	-14716.770	-3608.910	-13442.740	-3016.520	-7212.440	-2225.370	1293.300	-20355.200
24	1	1302	000	00	Contrib Rec-Project Sales-CY	UNASSIGNED COUNCIL	0.000	0.000	0.000	0.000	3758.950	0.000	0.000	0.000	500.000	0.000	0.000	-4258.950
25	1	1302	306	00	Contrib Rec-Project Sales-CY	Calendar Sales	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
26	1	1304	301	00	Contrib Rec-Special Events-CY	Ralph Phillips Memorial Golf	0.000	0.000	0.000	4000.000	2400.000	-6025.000	-400.000	0.000	0.000	0.000	0.000	25.000
27	1	1304	305	00	Contrib Rec-Special Events-CY	Distinguished Citizen's Dinner	0.000	0.000	0.000	0.000	0.000	0.000	0.000	6700.000	-5075.000	-125.000	-1600.000	100.000
28	1	1304	315	00	Contrib Rec-Special Events-CY	Dodge Ball - North	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
29	1	1304	320	00	Contrib Rec-Special Events-CY	Good Scout Event	-600.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	1400.000	250.000	-1650.000
30	1	1304	332	00	Contrib Rec-Special Events-CY	Fly Fishing	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000



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Budget Tools

LC_BUDGET_SPREADSHEET_FIS_YR - Budget Spreadsheet - Fis Year

Business_Unit:

Year:

Download results in: [Excel Spreadsheet](#) [CSV Text File](#) [XML File](#) (550 kb)

[View All](#)

	Unit	Fund	Account	Project	Class	Account Description	Project Description	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT
1			3605	000	00	Reclass-Friends of Scouting	UNASSIGNED COUNCIL	97024.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
2			3625	645	00	Reclass-Foundations & Trusts	GF Scoutreach	-2382.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
3			4001	000	90	Contributions-FOS	UNASSIGNED COUNCIL	11556.000	46592.000	29762.000	12687.000	-16211.000	19371.000	26728.000	11998.000	-6400.000	-8662.000
4			4069	000	90	Prov for Unc-FOS	UNASSIGNED COUNCIL	850.000	2478.000	2985.000	3231.000	1389.000	2855.000	2179.000	610.000	769.000	1179.000
5			4071	089	90	Contributions-Project Sales	SCHOOL NIGHTS	0.000	0.000	0.000	0.000	0.000	0.000	0.000	-2500.000	-2500.000	-3000.000
6			4071	901	90	Contributions-Project Sales	Firelands Res. Summer Camp	0.000	0.000	0.000	0.000	-4500.000	0.000	0.000	0.000	0.000	0.000
7			4201	301	90	Contributions-SE-Sponsorships	Ralph Phillips Memorial Golf	0.000	0.000	0.000	-4400.000	-5900.000	-3700.000	0.000	0.000	0.000	0.000
8			4201	303	90	Contributions-SE-Sponsorships	Scouting Community Svs Award	0.000	0.000	0.000	0.000	0.000	0.000	0.000	-4000.000	0.000	0.000
9			4201	305	90	Contributions-SE-Sponsorships	Distinguished Citizen's Dinner	0.000	0.000	0.000	0.000	0.000	0.000	0.000	12632.000	11368.000	0.000
10			4201	342	90	Contributions-SE-Sponsorships	Cycling for Scouts	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	-1500.000
11			4201	613	90	Contributions-SE-Sponsorships	Council Recognition Dinner	0.000	0.000	0.000	-700.000	0.000	0.000	0.000	0.000	0.000	0.000
12			4202	301	90	Contributions-SE-Participants	Ralph Phillips Memorial Golf	0.000	0.000	0.000	-525.000	-800.000	-3350.000	-25.000	0.000	0.000	0.000
13			4202	303	90	Contributions-SE-Participants	Scouting Community Svs Award	0.000	0.000	0.000	0.000	0.000	0.000	0.000	-1800.000	0.000	0.000
14			4202	305	90	Contributions-SE-Participants	Distinguished Citizen's Dinner	0.000	0.000	0.000	0.000	0.000	0.000	0.000	-1222.000	-9778.000	0.000
15			4202	320	90	Contributions-SE-Participants	Good Scout Event	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	-1448.000
16			4202	332	90	Contributions-SE-Participants	Fly Fishing	0.000	0.000	0.000	-3832.000	-6568.000	0.000	0.000	0.000	0.000	0.000
17			4202	342	90	Contributions-SE-Participants	Cycling for Scouts	0.000	0.000	0.000	0.000	-318.000	0.000	-213.000	-305.000	-150.000	-514.000
18			4204	305	90	Contributions-SE-Advertising	Distinguished Citizen's Dinner	0.000	0.000	0.000	0.000	0.000	0.000	0.000	-964.000	-2036.000	0.000
19			4204	320	90	Contributions-SE-Advertising	Good Scout Event	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	-3000.000
20			4204	332	90	Contributions-SE-Advertising	Fly Fishing	0.000	0.000	0.000	-1000.000	-1000.000	0.000	0.000	0.000	0.000	0.000
21			4231	301	90	Contributions-SE-Other	Ralph Phillips Memorial Golf	0.000	0.000	0.000	0.000	0.000	-2400.000	0.000	0.000	0.000	0.000
22			4231	305	90	Contributions-SE-Other	Distinguished Citizen's Dinner	0.000	0.000	0.000	0.000	0.000	0.000	0.000	-151.000	-774.000	-75.000
23			4251	301	90	Cost-DB-SE-Meals	Ralph Phillips Memorial Golf	0.000	0.000	0.000	0.000	0.000	0.000	2690.000	0.000	0.000	0.000
24			4251	303	90	Cost-DB-SE-Meals	Scouting Community Svs Award	0.000	0.000	0.000	0.000	0.000	0.000	0.000	1080.000	0.000	0.000
25			4251	305	90	Cost-DB-SE-Meals	Distinguished Citizen's Dinner	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	6500.000



BOY SCOUTS OF AMERICA

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Budget Report

Take Any Council			Detailed Budget Analysis for Day Camp				Boy Scouts of America		
Period Ending: December 31, 2013									
Operating Fund - Unrestricted			Actuals		Actuals	Budget	Future Budgets		
Account	Project	Project Name / Account Name	2011	2012	2013	2013	2014	2015	2016
	111	JAT Day Camp	7,050	9,450	6,421	10,800	-	-	-
6701		Camp-Fees	7,050	9,450	6,421	10,800	-	-	-
Camping Revenue Less Cost of Goods and Discounts			7,050	9,450	6,421	10,800	-	-	-
TOTAL REVENUE			7,050	9,450	6,421	10,800	-	-	-
TOTAL SUPPORT AND REVENUE			7,050	9,450	6,421	10,800	-	-	-
	111	JAT Day Camp	1,720	400	500	1,800	-	-	-
7009		Temporary Camp Salaries	1,720	400	500	1,800	-	-	-
Total Salaries			1,720	400	500	1,800	-	-	-
	111	JAT Day Camp	132	15	-	138	-	-	-
7201		Social Security Taxes-Employer	132	15	-	138	-	-	-
Total Payroll Tax Expense			132	15	-	138	-	-	-
TOTAL EMPLOYEE COMPENSATION			1,852	415	500	1,938	-	-	-
	111	JAT Day Camp	1,988	3,935	4,163	3,000	-	-	-
8103		Supplies-Program	1,988	3,935	4,163	3,000	-	-	-
	111	JAT Day Camp	-	143	33	75	-	-	-
8104		Supplies-Food and Commissary	-	143	33	75	-	-	-
	111	JAT Day Camp	-	-	80	-	-	-	-
8105		Supplies-Janitorial	-	-	80	-	-	-	-
	111	JAT Day Camp	28	3	95	30	-	-	-
8106		Supplies-Office	28	3	95	30	-	-	-
Total Program & Other Supplies			2,016	4,081	4,371	3,105	-	-	-
	111	JAT Day Camp	132	12	392	150	-	-	-
8301		Postage	132	12	392	150	-	-	-
Total Postage & Shipping			132	12	392	150	-	-	-
	111	JAT Day Camp	200	500	-	600	-	-	-
8402		Site of Facility Rental	200	500	-	600	-	-	-
Total Occupancy & Utilities			200	500	-	600	-	-	-
	111	JAT Day Camp	53	5	337	100	-	-	-



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www.scouting.org/financeimpact

The screenshot displays the website's navigation structure. At the top, there are four tabs: "Council Fiscal Management", "Council Fund Development", "Training", and "FID e-Letter". The "Council Fiscal Management" tab is active. Below the tabs, a breadcrumb trail reads: "Finance Impact > Council Fiscal Management > PeopleSoft Documents > Budget Tools". The main heading is "Budget Tools". The left sidebar contains a list of menu items, with "Budget Tools" highlighted in yellow. The main content area lists several resources:

- Tools to make the budget process more simple in PeopleSoft
- [PeopleSoft Budget Upload Spreadsheets](#)
- [Budget Upload Tool Zip](#) file with macros - unzip these all to one file folder on your desktop
- [Budget Recorded Webinar](#)
- [Budget in PeopleSoft](#)
- [Budget & Actual Queries Introduced](#)



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Forecast Ledger

- PeopleSoft is ledger based
- Actuals, Budget, Forecast
- Similar to budget ledger but used for future period forecasting
- Journal entries don't need to be balanced
- Can upload Forecast similar to Budget



Forecast Ledger

- Two Reports Available
 - FCBDTLF1 – Forecast with Budget – Detail
 - FCBSUMF1 – Forecast with Budget - Summary



Forecast Ledger

Forecast with Budget Summary Report - All Projects					Boy Scouts of America		
Period Ending: December 31, 2013							
Operating Fund - Unrestricted	Actual		Actual	Budget	Forecast	Budget	Budget
	2011	2012	2013	2013	2013	2014	2015
Support and Revenue							
Direct Support							
Direct Mail							
Friends of Scouting	269,287	269,946	213,638	291,400			
Project Sales	941	5,208	4,325	12,500			
Special Events - Net of Direct Benefit Cost	51,317	53,622	61,888	67,245			
Legacies and Bequests							
Foundations and Trusts	212,152	190,275	171,068	196,700			
Other Direct Support	9,298	10,615	4,513	2,050			
Total Direct Support	542,995	529,665	455,432	569,895			
Associated Organizations							
United Way	41,005	34,923	30,306	31,400			
Unassociated Organizations							
Other Indirect							
Government Fees and Grants							
Total Indirect Support	41,005	34,923	30,306	31,400			
Revenue							
Sale of Supplies - Less Cost of Sales	45,052	36,078	47,808	52,627			
Product Sales - Less Commissions & Cost	336,351	348,029	339,948	354,500			
Investment Income	153,733	155,735	168,639	169,337			
Realized Gain/Loss on Investments							
Camping	346,282	414,955	393,703	463,397			
Activities	141,708	184,898	298,618	313,974			
Other Revenue	88,069	60,625	60,744	59,200			
Total Revenue	1,111,196	1,200,320	1,309,460	1,413,035			
Total Support and Revenue	1,695,195	1,764,908	1,795,198	2,014,330			



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Other Updates

- New user role for attaching items to journals
- Standardized Business Model for PeopleSoft
- Blackbaud Conversion
- TCC# for 1099 electronic filing



New User Role

- View Only/Upload role
- Designed for Trading Post, Registrar, or Fundraising clerks to add attachments to journal entries



Standardized Business Model

- On display next week at Top Hands in Anaheim
- Nine criteria
 - 18xx account cleanup
 - Allocation journals used
 - Asset Management used
 - Bank Reconciliation used
 - Council Budget loaded
 - Report Book feature used
 - Council Uploads TP journals
 - Journey To Excellence Month Transmitted
 - TCC# On file



For the Good of the Order

- User Guide
- Best practices
- Needs



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