

## my.Scouting Tools



## Member Manager

my.Scouting Tools is best experienced using the latest version of Google Chrome or Mozilla Firefox. Also works with the latest version of Safari, and Internet Explorer (v11).


Member Assignment
Roster Details


Member Manager provides the ability to assign members to functional roles in sub organization(s), view and export certain roster details, update certain member profile details, print membership cards, and print unit's Youth Member Age report.

Upon login, select Menu at the top, then Member Manager from the drop-down list.


Member Assignment
Roster Details
my Scouting
Organization Roster

Soarch a Filter by Position All Positions

## Rebecca

Merit Badge Counselor
(D) Five Trails 38


Merit Badge Counselor
D) Five Trails 38


Five Trails 38

Five Trails 38
D Five Trails 38

## Robert

For district Key 3 administrators, the system will initially display a roster list of non-unit district registrants on the right side with their positions. A searchable list of units (packs, troops, crews) will display on the left. If you know all or part of the unit's name, you may enter it in the search field to more quickly locate the unit. Selecting a unit will display similar screen on following page.



Unit Key 3 will see this screen upon selection of Member Manager. To begin assigning members to roles in sub organizations, select Member Assignment. (Sub organizations must first be created in the Organization Manager tool).

NOTE: When assigning a member you are doing so to a functional role and not a registered unit role or position.


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The above screen displays consisting of three sections. The left displays the unit and sub organization(s); the center displays list of members currently assigned to the sub organization (as well as a filter system for All, Adult or Youth); the right displays list of available members that can be assigned to a sub organization. You may also search for specific sub organization(s), assigned member(s), or available member(s) using the search field above each section.


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To assign member(s) to a sub organization, select the sub organization first, then choose a member from the Available list on the right by selecting the gray back arrow next to their name. A window box appears with a list of available roles that can be assigned. You may choose one or more from this list of roles, then select Confirm. If no role is selected, the system defaults role to Member. Repeat this process until you have assigned the desired members to their respective sub organization.


Member Assignment
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(20) Member Manager myScouting

Member Assignment


To remove member(s) from the sub organization, click on the forward arrow to the right of their name under the Assigned column. A Remove Member window appears. Selecting confirm removes role(s) assigned and returns member to the Available column.

Member Assignment
Roster Details



If you need to create additional sub organizations or to return to the unit's Organization Details, select Manage Organization at the top right of the screen. To return to the Member Manager home page, select the Back button on the top left.


To view your organization roster details, select one of the options under Roster Details. You have options to view by All members, Adult or Youth.


Member Assignment
Roster Details


Ana Christina Acosta

| Committee Member | 2940 |
| :--- | :--- |
| $\quad$ Bear Assistant Den Leader | 2014 Fundraising Committee |
| Unit Fund-Raising Chairman | 2014 Fundraising Committee |

Upon selection of an option, a roster list of members with their registered position title and assigned role(s) will display in a Roster View format. Selecting Organization View from the drop down displays an alphabetical list of positions with the member's name associated to that position below it. Remember, multiple members may occupy the same position(s) in the organization.


Member Assignment
Roster Details

Back


To print membership cards, edit profile information or export roster, you must select members from the list first. Selecting members individually places a check mark on the far right. To select all members, click the green check mark in the task bar. You may also search by member's name in the search field or filter by positions.


Member Assignment
Roster Details


## Download PDF

```
        4)2940
```

        2014 Fundraising Committee 2014 Fundraising Committee
    \(\Rightarrow 2940\)
                                    - 2940
    2014 Fundraising Committee

To print membership cards, select member(s), then click the Print Membership Card icon in the task bar. A verification window will appear to continue the download. A PDF summary report will be generated and membership card image will follow that you may print.



To view or edit a member's profile information, select member(s), then select the Edit Profile icon in the task bar.


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The above screen will display where you can view member's profile details. If multiple members are selected, the multi-view controller appears across the top. Use the PREV and NEXT buttons to move through each member 's profile information.


Member Manager


To edit member's address, contact or phone details, select the Edit Profile icon at the top. Only the member's address, contact and phone information can be edited.


Member Assignment
Roster Details



## Contact

$\oplus$ Add Contact

A phone number, contact or address will be defaulted to primary if it is the only one that exists (denoted by a green check mark). If there is more than one address, contact or phone number in your profile and you want to change one to be primary, select the red check mark at the beginning of that field. The check mark will then change to green.


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To change the address or phone type, select the field name (in this example Home was selected). A dialogue window will appear with a list of address type options. Select a type to change the field name. Once you have completed your additions or updates, select the Save icon on the top right of the task bar. The system will then return you to the roster list screen.


Back


To export a roster, select your members first (with option to select all), then select the Export Roster icon.



Next, select the type of export you'd like from the Export Type dropdown menu (calling list; mailing list; or member list). Select Submit after you've made your selection.


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An Export Policy dialogue window appears stating BSA's policy for exporting and viewing roster information. If you agree to the policy select Agree. If you do not agree, click on the $X$ to close and return to the previous screen.


Member Assignment
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After downloading, you may open it with any program that is capable of reading a Comma Separated Value (CSV) spreadsheet, like Microsoft Excel. When opened, the spreadsheet (sample displayed above) will contain a summary listing of the information based on the export selection you made.



Back on the Organization Roster page, you also have the ability to print a Youth Member Age Report. To do so, select the Print Youth Member Age Report icon.


Roster Details

## BOY SCOUTS OF AMERICA*

YOUTH MEMBER AGE REPORT

| Council: | National Capital Area Council - 082 | Date Generated: | 08/23/2013 06:39:49 CST |
| :--- | :--- | :--- | :--- |
| District: | Aquia - 17 | Generated by: | Roger Kulbeth |
| Unit: | Troop 2940 - LDS Stafford Spanish <br> Branch Fredericksburg Stake |  |  |

Total Count:
20

| Name | Position | Age |
| :--- | :--- | :---: |
| Rodrigo G Alegre | Youth Member | 16 |
| Federico Balboa | Youth Member | 14 |
| Michael J Benavides | Youth Member | 14 |
| Adrian F Bernuy | Youth Member | 15 |
| Christian Bernuy Jr | Youth Member | 16 |
| Kevin Garcia | Youth Member | 17 |
| Jose Francisco Portillo | Youth Member | 14 |
| Jonathan Rivera | Youth Member | 13 |
| Juan R Robles Jr | Youth Member | 15 |
| Sarnuel Robles | Youth Member | 16 |
| Alvin Israel Torrico | Youth Member | 14 |
| H Jacob Torrico | Youth Member | 12 |

--END OF REPORT--

The Youth Member Age Report produces a PDF report of registered youth member's name and their age that you may save or print for your records.


To log out of my.Scouting at any time, click on the icon located at the top right corner and select Logout. There are also links to the Release Details, FAQs and to the Legacy myScouting website.


Member Assignment Roster Details

## For questions or concerns regarding the Member Manager Tool, please contact the BSA National Support Center at myscouting@scouting.org.

