

# Journey to Excellence – Council Finish Line Report

## Description

The finish line report will perform calculations based upon a council's current performance and what is required to achieve the various levels of JTE performance. It will become increasingly important as the council progresses through the year, but it may be useful in directing efforts towards achievable results.

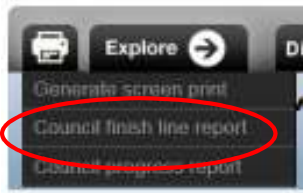
The left side of the report shows JTE performance for December of the prior year and the performance for the selected report. The right side shows the additions needed between the end of the selected month and the end of the year to achieve each performance level.

## Accessing the Report

On the JTE dashboard, select the desired month and click the printer icon for reports.



Then click the Council Finish Line Report.



## Considerations in Determining Final Values

Although the report will provide useful information, some values are based upon two variables and can't be fully evaluated until the close of the year. Items to note, include:

*Fiscal Management:* The report shows the end of year of surplus (including transfers) that will be needed. This is based upon having the same amount of expenses as the prior year. If expenses are expected to grow or shrink significantly, these numbers may vary.

*Fundraising:* Fundraising needs will not change, unless the council makes audit adjustments to the prior year. Any such adjustments should be completed by June 1.

*Endowment:* This too is based upon having the same amount of expenses as the prior year.

*Youth Retention/Unit Retention:* The monthly retention numbers show the percentage retained over 12 months. The finish line amounts needed are based upon a snapshot of the units and youth who were registered on the prior December 31. If the council is in the midst of rechartering, the finish line numbers will not be of much value. However, once rechartering is completed, they will be useful. Then a council can improve its retention by reregistering dropped units or youth.

*Advancement/Community Service:* The finish line values are based upon having the same membership as the prior year and may vary slightly based upon growth in the number of registered youth at the end of the year.

*Camping:* Prior to June, the camping needs will be based upon membership of the prior June. After June, the numbers needed will be based on the current year, as the totals needed will be set.

*Unit Leadership:* The finish line values are based upon having the same number of direct contact leaders as the prior year and may vary slightly based upon growth in the number of registered leaders at the end of the year.