Updated Internet Rechartering

September 2019 – Version 8 of Internet Rechartering

NOTE: This presentation is for units that expire on or before November 30, 2019.





Clicking on the link provided by your local council for Internet Rechartering brings you to this page. The first time you go in you must select Register.

Welcome and thank you for using Internet Rechartering from Boy Scouts of America. Internet Rechartering allows you to renew your unit's charter online and perform the following actions:

- Select members from your existing charter roster,
- Promote members from another unit.
- Add new members.
- Update member information, and
- Print a summary of costs associated with the new charter.

Before beginning Internet Rechartering, collect all member information, including new member forms with the appropriate signatures. To complete the process, you must be connected to a printer to print the final report for signature.

If you are a new user, you can consult this <u>presentation</u> for instructions on using Internet Rechartering.

New member applications

For additional adult or youth membership applications: Membership Applications.

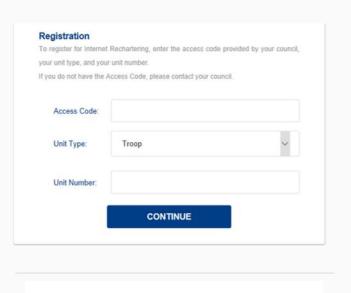
REGISTER

LOG IN

st Time User

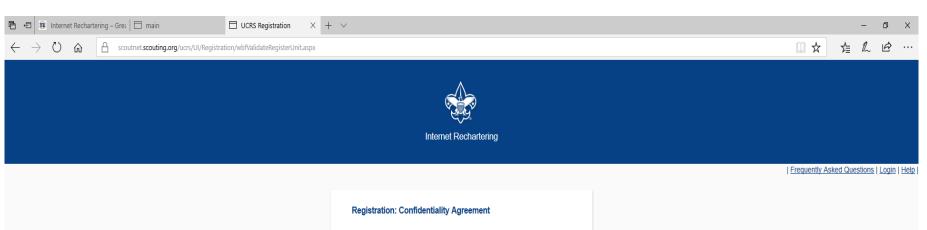
Returning User



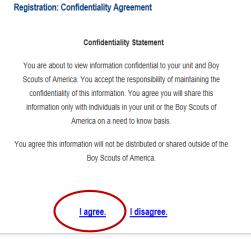


Internet Rechartering

Login Page – Enter the Access
Code provided to you in an
email from BSA Registration to
your Unit Leaders, Committee
Chairs and Chartered
Organization Representatives.
Select the Unit Type from the
Drop Down box. Enter your 4
digit unit number (include
leading zeroes).



In order to continue, you must agree to the confidentiality statement.





Registration: Information and Password

Please enter your contact information and create your password to complete the registration process.

First name:

Last name:

Password:
(alpha numeric, 0+ characters)

Re-enter password:

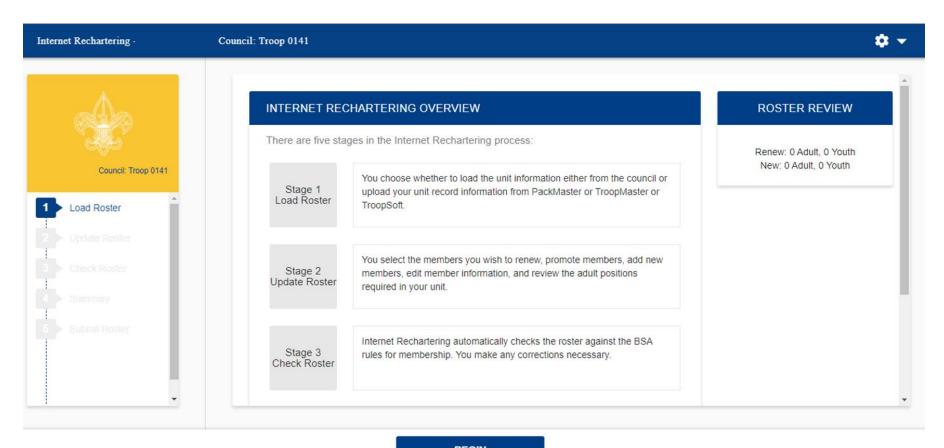
E-Mail:

Re-enter e-mail:

Phone number:

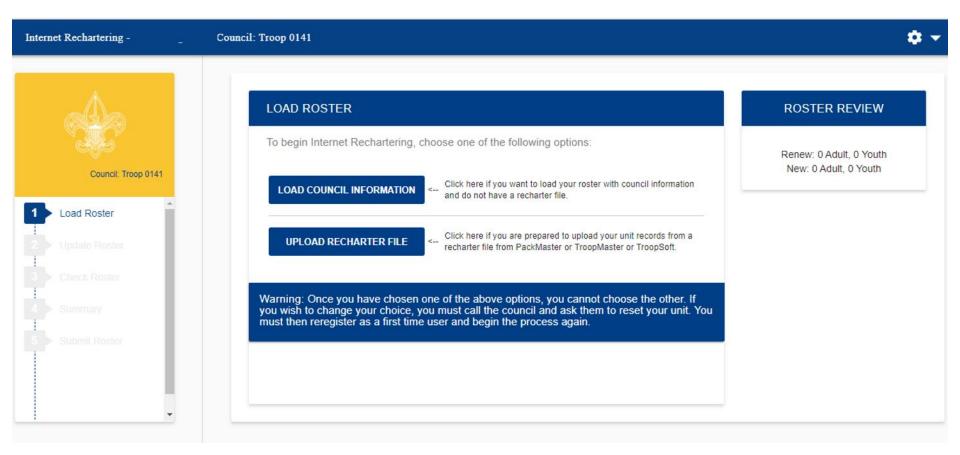
(ext)

The Unit Processor enters their information and sets a password. (Sensitive information has been redacted)

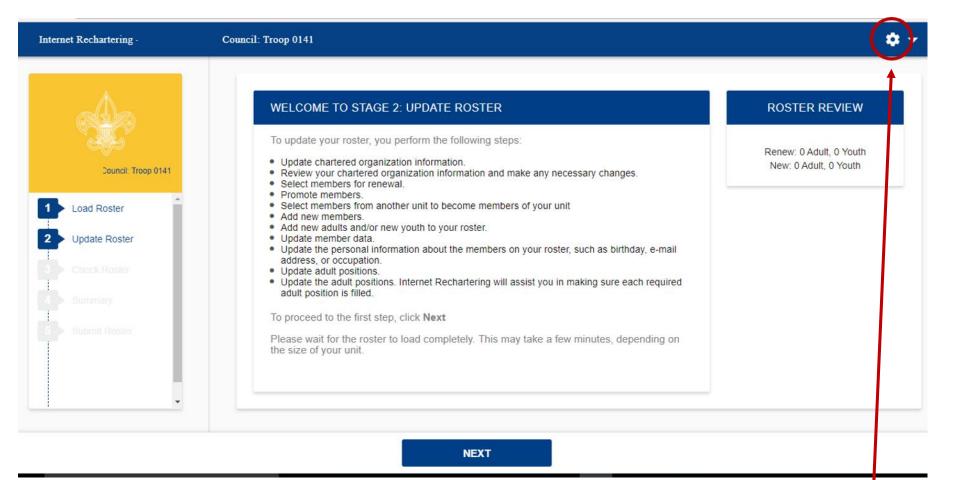


BEGIN

The stages to Internet Rechartering appear on this screen. You will progress through the stages until you have successfully entered all the information and all the BSA requirements have been met.

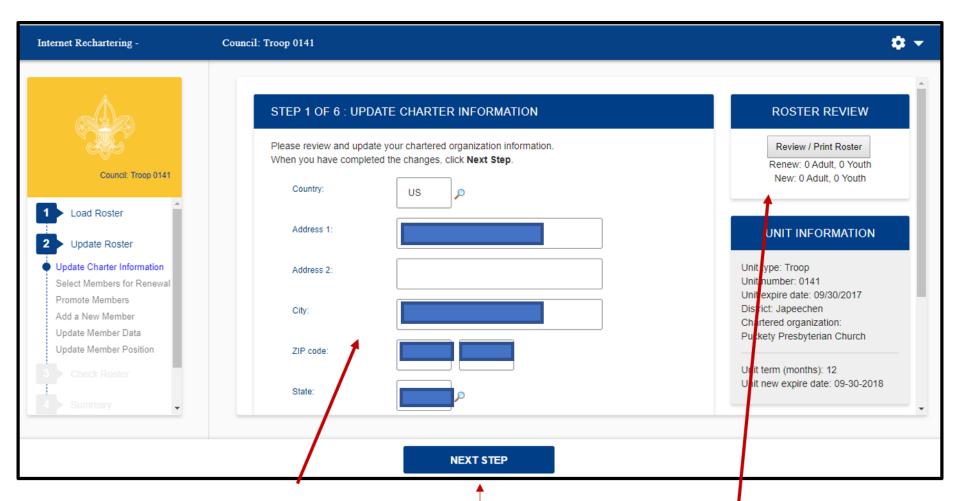


Load Roster – here you have the option of loading the roster from what is on record with your council, or you may load the roster information from another tool your unit may be using, such as PackMaster or TroopMaster.



Stage 2 is where you will update the information on your roster. There are several steps to updating the roster. Select Next when you are ready to begin.

If at any time you wish to stop, you select the gear in the upper right corner and Log Out. All changes you have made will be saved.



Enter the information relevant to the Charter Organization. (Sensitive information has been covered in this example.)

When finished select Next Step. Notice the Review / Print Roster button. Notice the Review / Print Roster button.

Pressing the Review / Print Roster Button will give you a preview of the Charter Renewal Application, which appears in the DRAFT format.

CHARTER RENEWAL APPLICATION

Unit: Troop 0141 District: Japeechen Unit Status: R

County: Westmoreland Term: 12 months

Expire Date: 09/30/2018

Charter Org:

Executive Officer:

Boys' Life: Term: 12 months

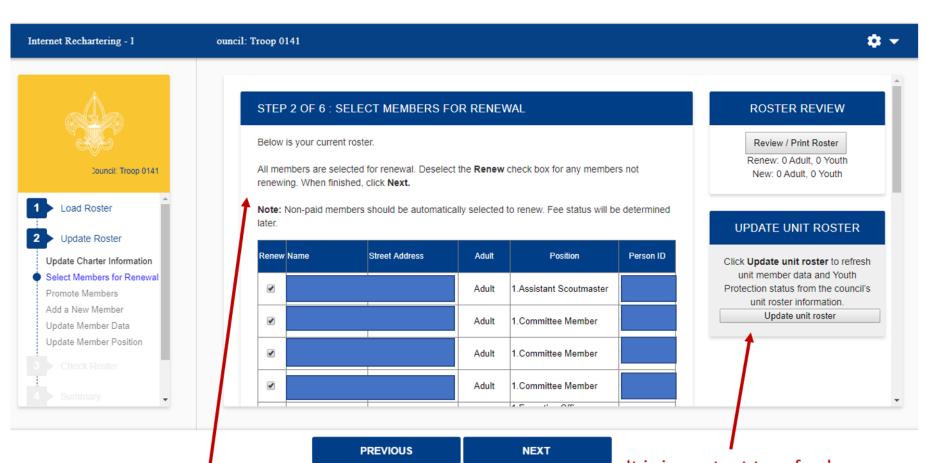
Total Amount

Begins: 10/2017 Ends: 09/2018

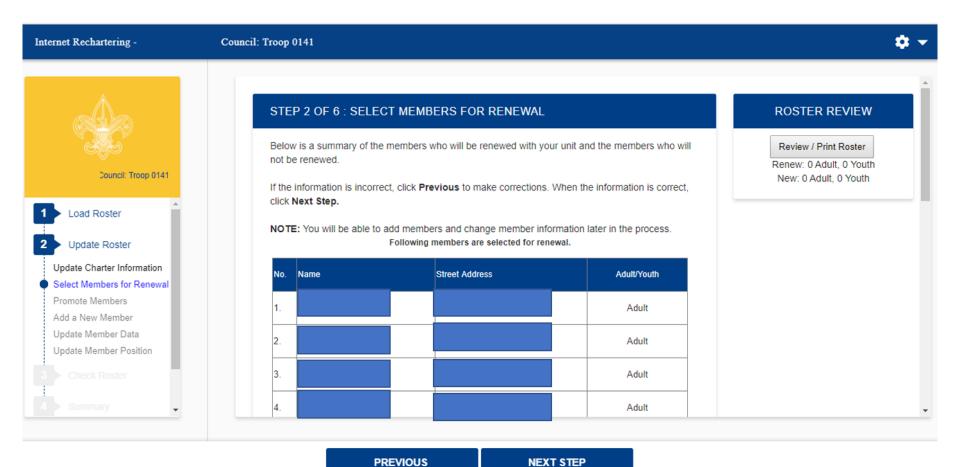
DRAFT VERSION: This is a draft report only and cannot be used for charter renewal. You must Submit this unit to obtain the final version of the Charter Renewal Application.

Registration:	Qty:	Fee
Paid Youth		<u>\$</u>
Multiple Youth		<u>\$0</u>
Paid Youth BL		5
Paid Adults		5
Multiple Adults		\$0
No Fee Adults		\$0
Paid Adult BL		5
Unit Liability Insurance Fee		<u>\$</u>

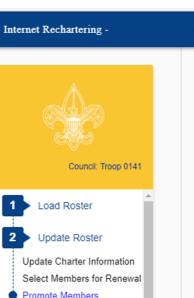
\$0.00



Follow the instructions on the page for selecting and deselecting members for renewal. (Sensitive information has been redacted) It is important to refresh your roster if your unit has accepted a youth or adult through the online registration system or if your unit has submitted any paper applications to the council that are not showing in your roster. Be sure to update the roster each time you return to work on your recharter.



After deselecting members from the previous screen, only the members in your unit will show here. You may correct any incorrect information.



Add a New Member

Update Member Data

Update Member Position



STEP 3 OF 6 : PROMOTE MEMBERS

In Step 3 you have the option to Promote Members from another unit. To begin Promotions, click the **Promote** button. If you do not want to Promote anyone at this time, click **Next Step** to continue or click **Previous** button to return to Select Members for Renewal. When you have completed the Promotions process, you will be returned to this page.

When you click **Promote** you will see a Unit Selection screen that will display any units that are chartered to the same organization as your unit. If you are in a unit eligible to convert youth members into adult leaders (troop, team, crew, and ship only) you will see your own unit listed also.

By selecting the radio button shown below the unit you wish to view and clicking **Continue**, you will obtain the records available for this unit, if any. If you do not complete all promotions at this time, you will be able to return to this unit later. This process is available until your charter renewal has been submitted. You may select only one unit at a time.

If the unit from which you want to promote is not shown, you may access the unit's records by entering the correct Access Code, the Unit Type, and four-digit Unit Number into the fields provided. To obtain the Access Code you should contact the unit from which you will Promote Members. You may also contact your local council about this process if necessary. The entered unit must have the same expiration date as your unit.

ROSTER REVIEW

Review / Print Roster

Renew: 11 Adult, 11 Youth New: 0 Adult 0 Youth Fees = \$\$\$\$.\$\$

UPDATE UNIT ROSTER

Click **Update unit roster** to refresh unit member data and Youth Protection status from the council's unit roster information.

Update unit roster

PREVIOUS

PROMOTE

NEXT STEP

Follow the instructions for promoting members into your unit from another unit. **Note you will need access codes for units in which you are not a member.** Notice that you will see a fee on the righthand side of your screen under Roster Review. This is a view of only the registration fees for youth and adult members, not your final fee for recharter.





Load Roster

Update Roster

Update Charter Information Select Members for Renewal

Promote Members

Add a New Member Update Member Data Update Member Position

STEP 3 OF 6 : PROMOTE MEMBERS

This page has two parts. The first part presents a list of units from your community organization family from which you can promote members. You can only select one unit at a time. You may change your selection by clicking another radio button.

The second part allows you to promote members from a unit that is not in your community organization family. You must use the text boxes to enter the Access Code, Unit Type, and four-digit Unit Number and click the Next button. This unit must have the same expiration date as your unit. If you click a button for a unit in your community organization family, the text box option will disappear from the Screen. You can return to Promote Members later if you decide you require the text boxes. or you want to select other units shown.

If your own unit is shown, it can be selected to promote an age-eligible youth member to an adult leader position (such as an 18-year old youth to assistant Scoutmaster).

Pack 0057 O Troop 0057 O

If you want to promote members from a unit that is not in your community organization family enter the Access Code, Unit Type, and four-digit Unit Number for this unit and click the Next button. To be valid, the entered unit must have the same expiration date as your unit.

If you do not have the Access Code, please follow your council's instructions.

Pack V

Access Code:

Type:

Number.

ROSTER REVIEW

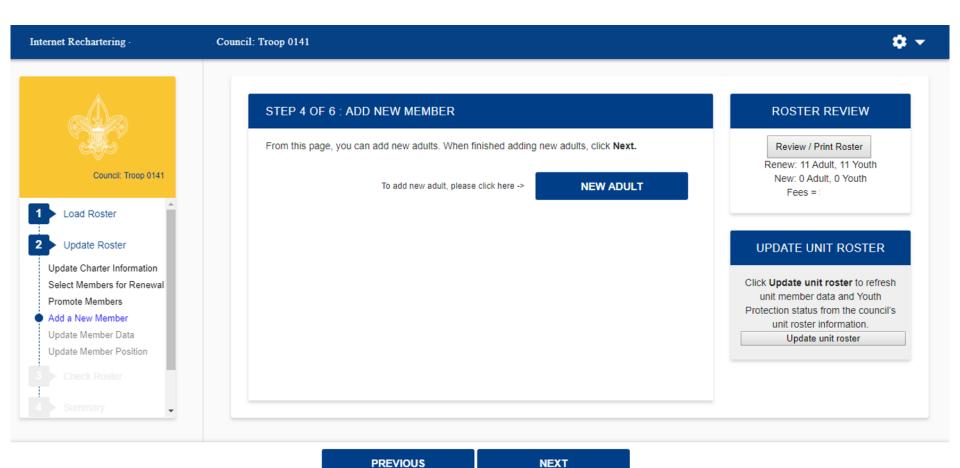
Review / Print Roster

Renew: 12 Adult, 5 Youth New: 0 Adult, 0 Youth Fees = \$676.00

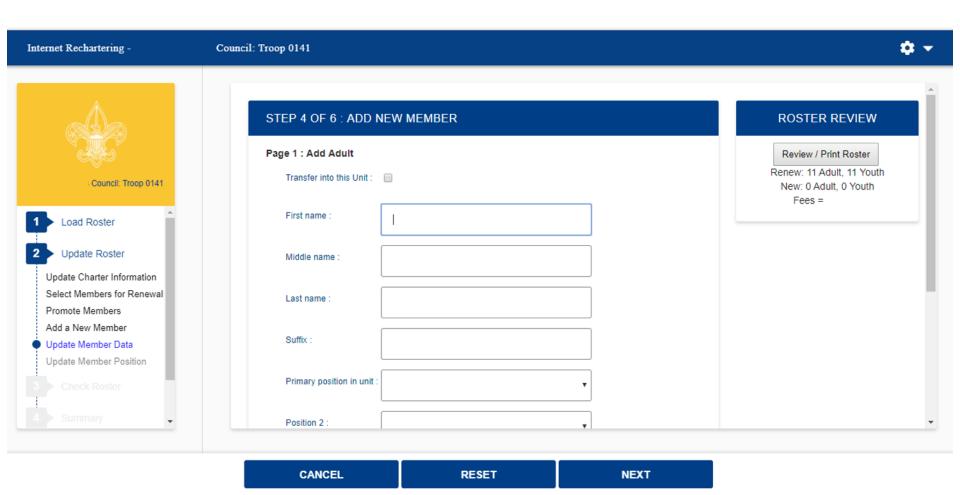
Click Update unit roster to refresh unit member data and Youth Protection status from the council's unit roster information.

Update unit roster

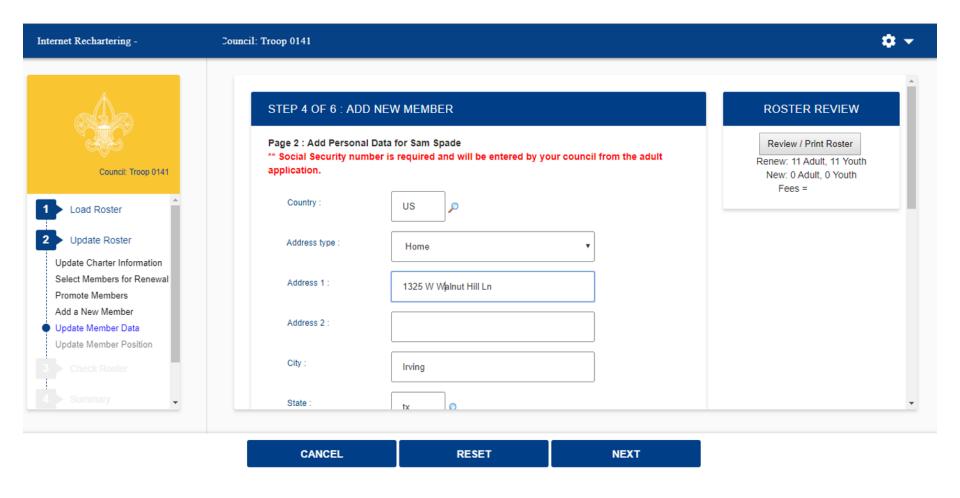
Follow the instructions for promoting members into your unit from another unit. Note you will need access codes for units in which you are not a member.



Here you may add a new adult.

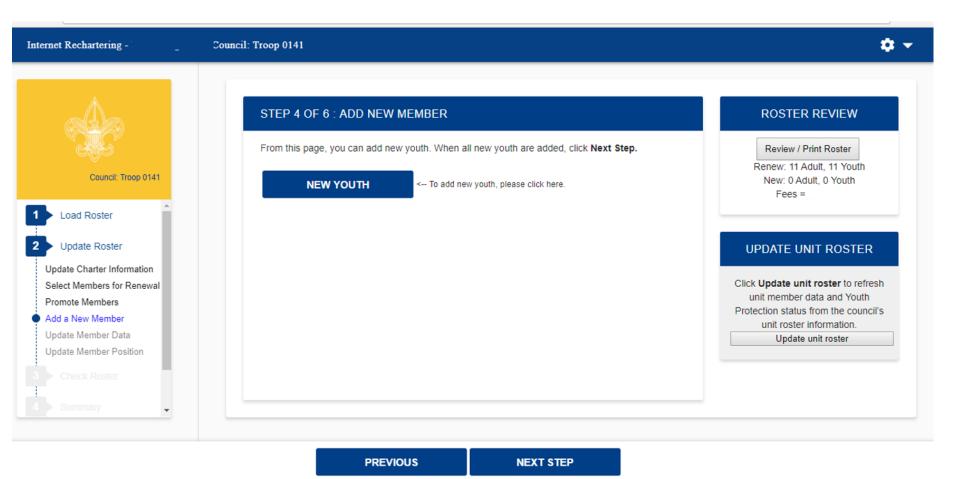


Complete the information for a new adult.

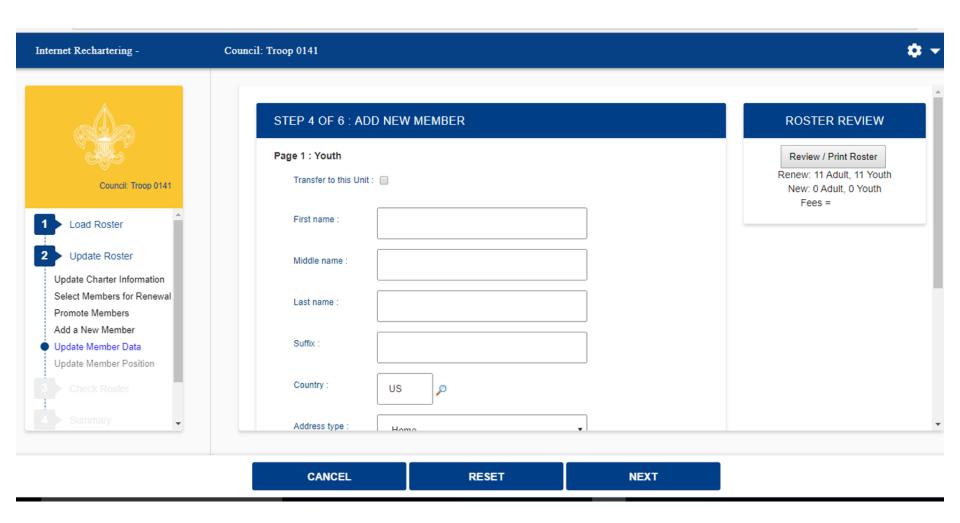


Note the warning about the social security number. You will <u>not</u> be asked to enter a social security number.

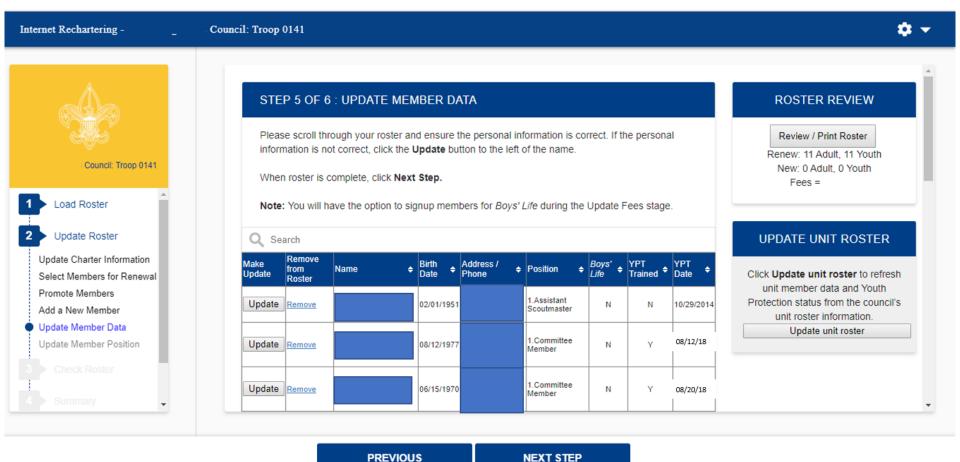
Here you will enter the youth protection completion date for the adult. With renewal, you will need to submit the signed, completed adult application, YPT certificate, and any other supplemental documents the council requires.



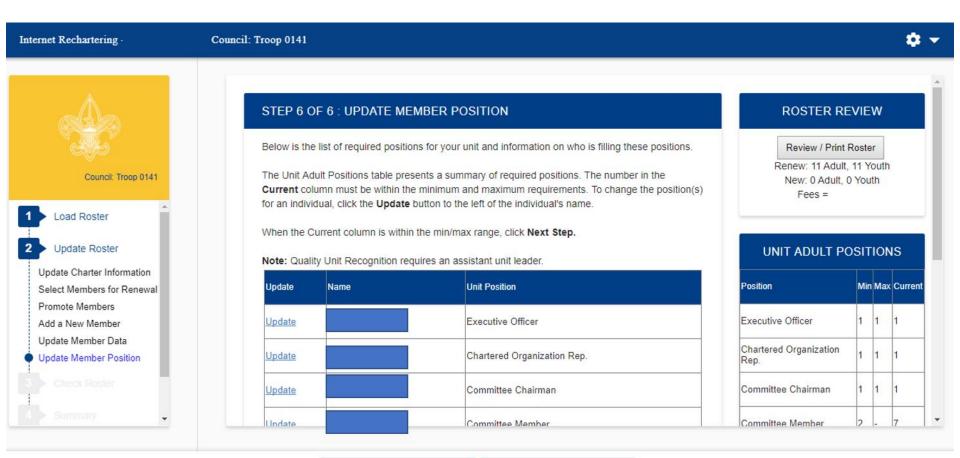
Here you may add a new youth member.



Enter new youth member information.



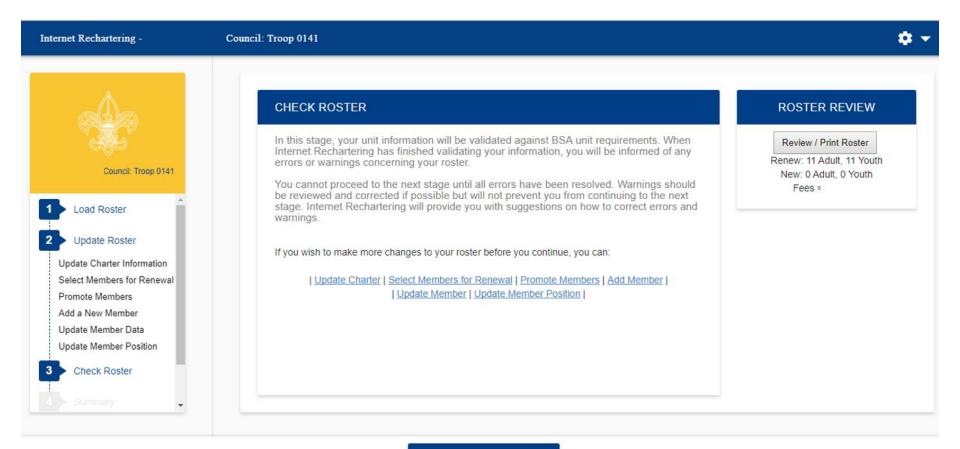
Here you have the opportunity to update information on your members. (Sensitive information has been redacted.)



PREVIOUS STAGE

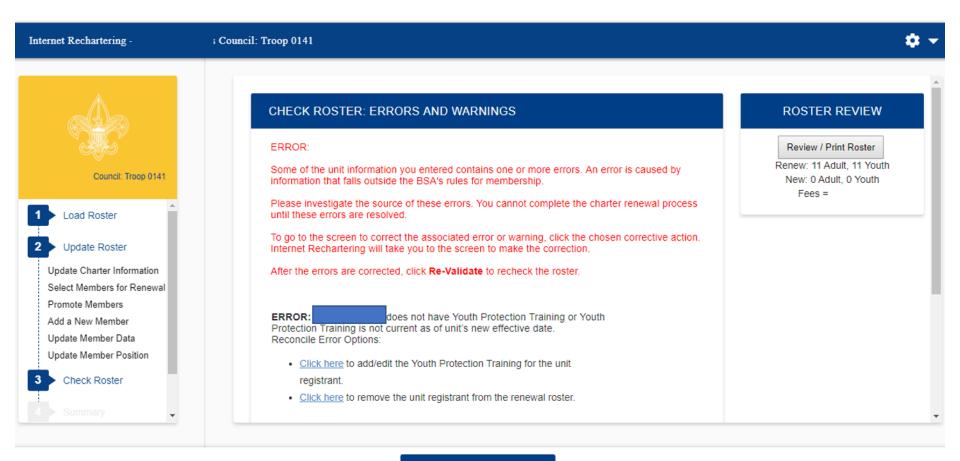
NEXT STAGE

Here you are able to see if you have the required minimum unit adult positions for your unit type. (Sensitive information has been redacted.)



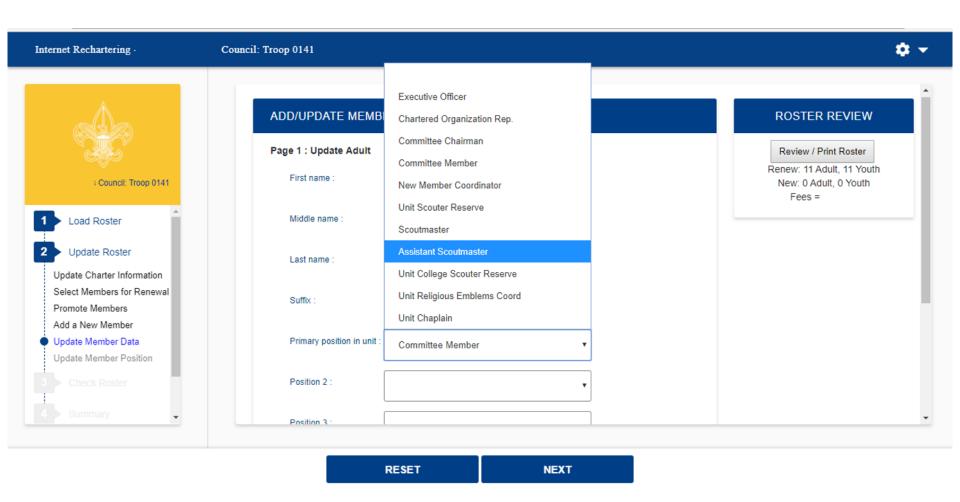
CHECK ROSTER

Once you have made all your changes, you select Check Roster and your roster will be validated against the BSA unit requirements, including youth protection requirements of the members.

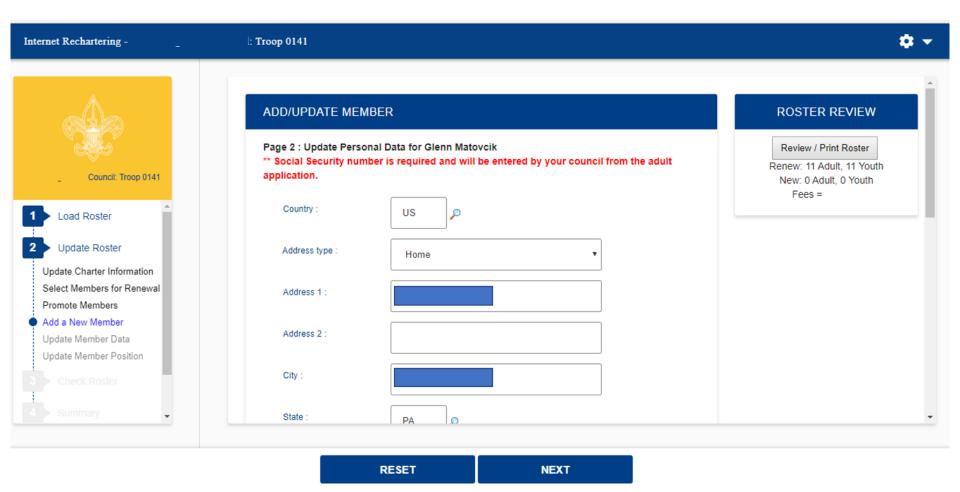


RE-VALIDATE

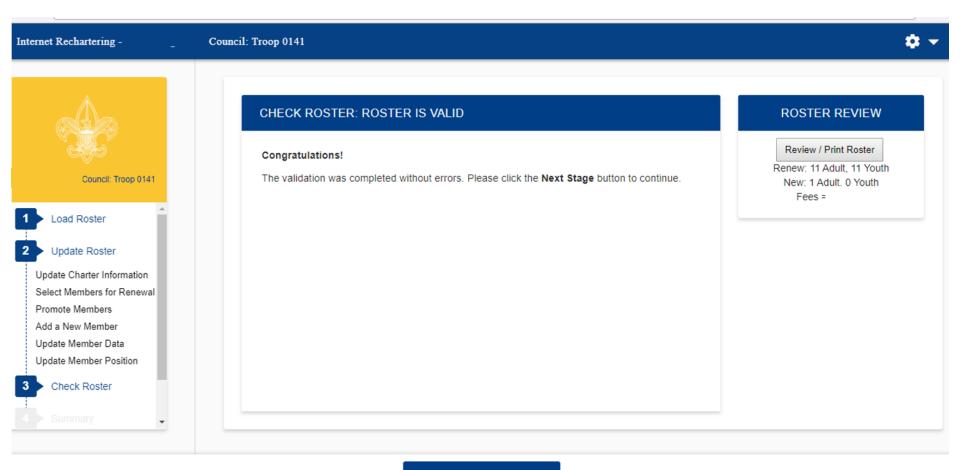
If there are any errors they are indicated on this page. (Sensitive information has been redacted.) Warnings are not the same as errors (as explained on the screen).



After selecting the member in error, you will be able to make changes to correct the error. The unit processor will be able to modify YPT dates, but this must not be done without proper documentation.

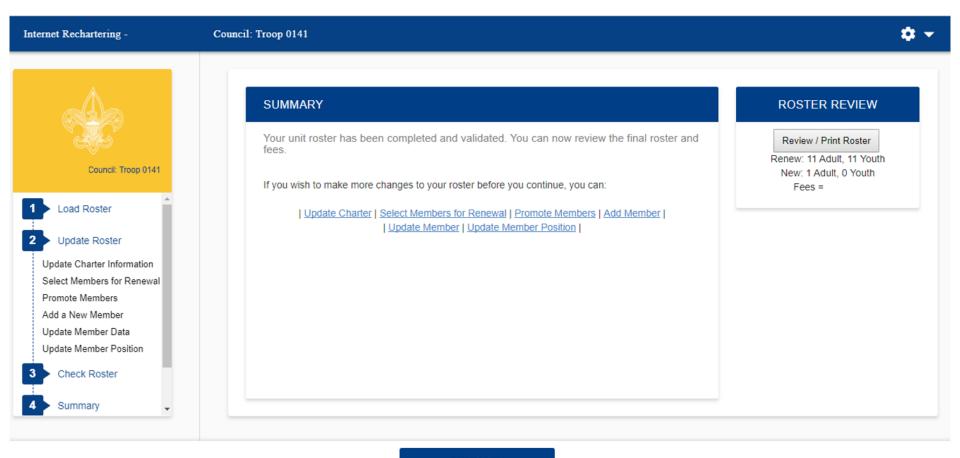


Still updating the member in error. (Sensitive information has been redacted.)



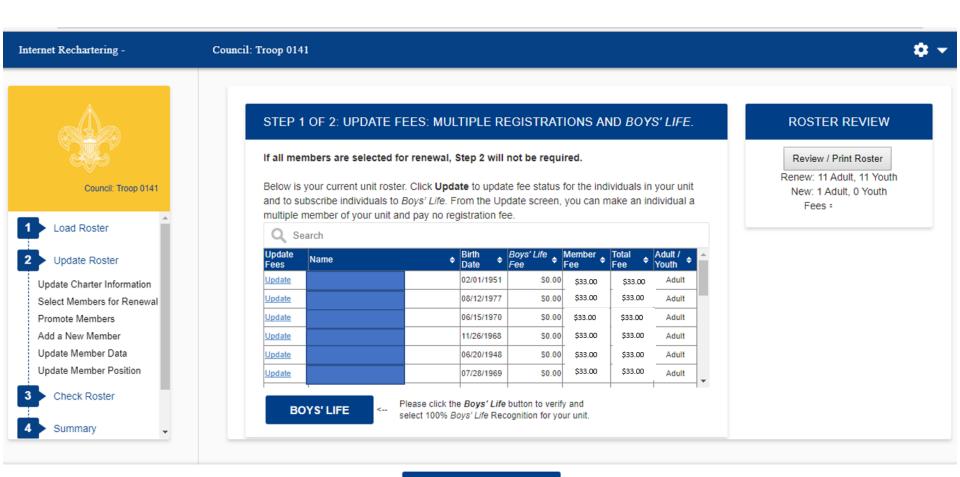
NEXT STAGE

All errors have now been resolved.



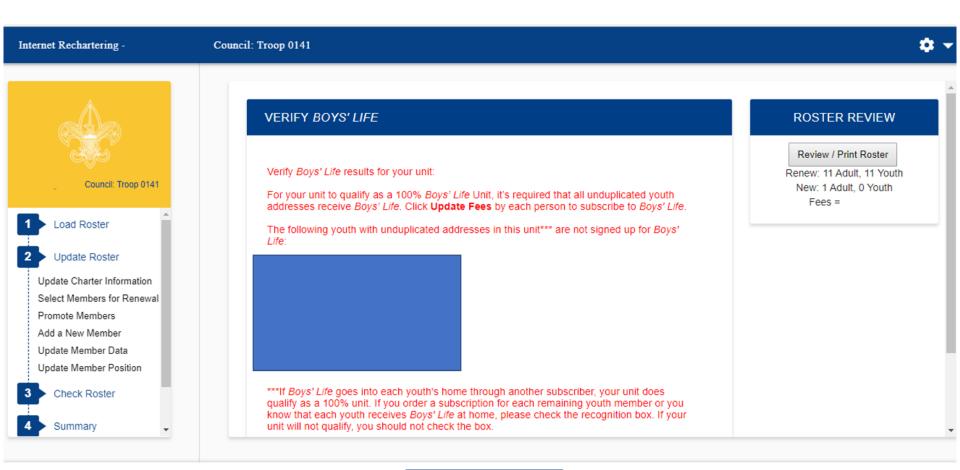
SUMMARY

Summary Page.



NEXT

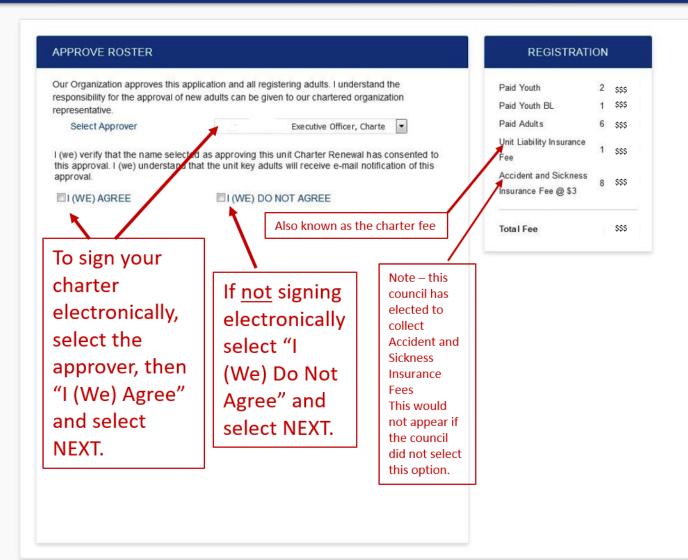
Here is where you make changes to fees.

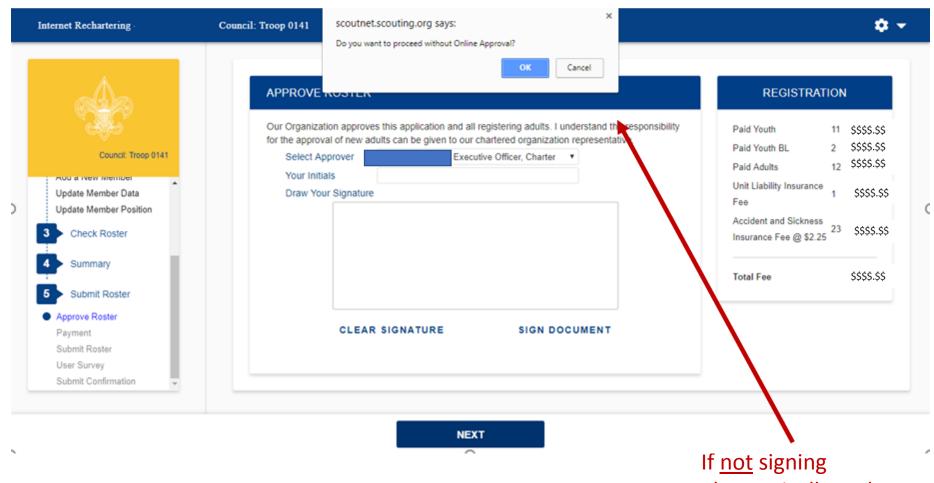


OK

By clicking the Boys Life button on the previous page you will see what you need to qualify to be a 100% Boys Life unit.

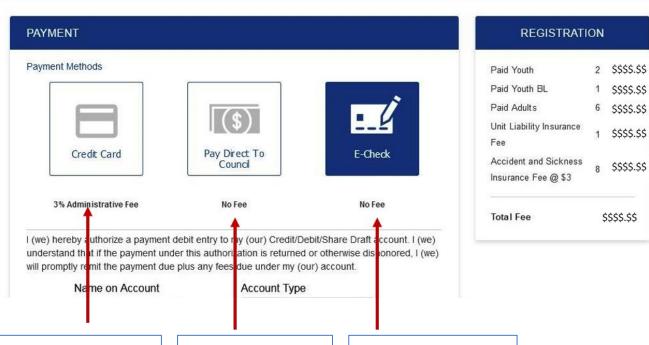






electronically and you selected NEXT you are presented with this question. Select OK.





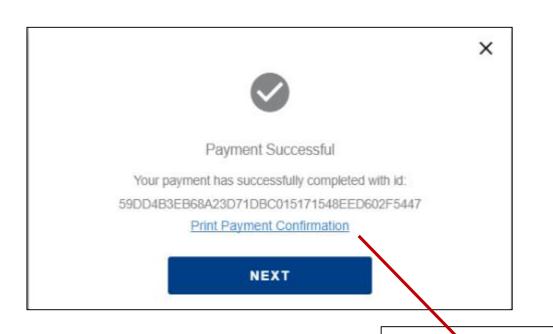
If paying by credit card you enter all of the credit card information.

Note: There is a 3% administrative fee for using the credit card.

If paying cash or through a council unit account, you will need to remit the funds to your council before your recharter will be processed.

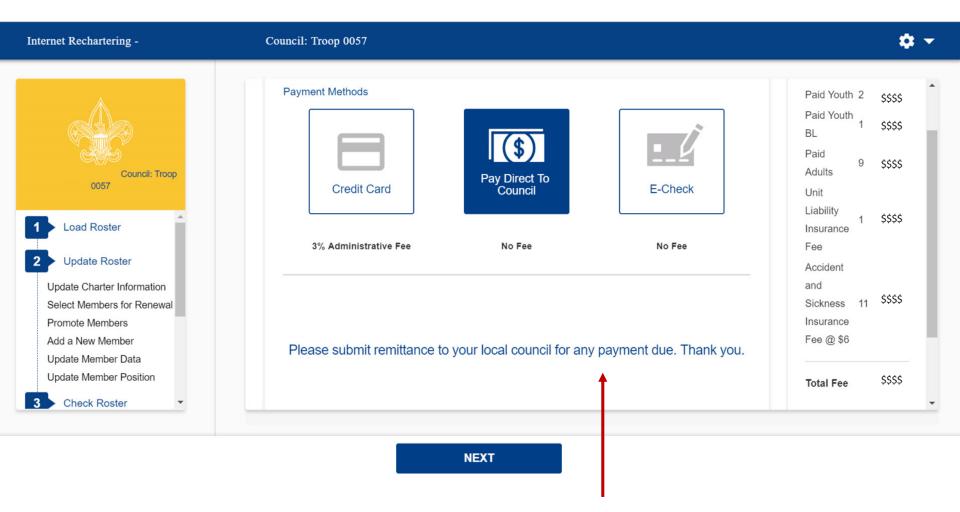
If paying by e-check you will enter the name on the account, account type, routing number, and account number associate with the account.

If you selected payment by Credit Card



This is the confirmation you should receive if your payment is successful.

If you selected to Pay Direct to the Council

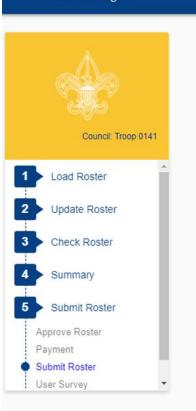


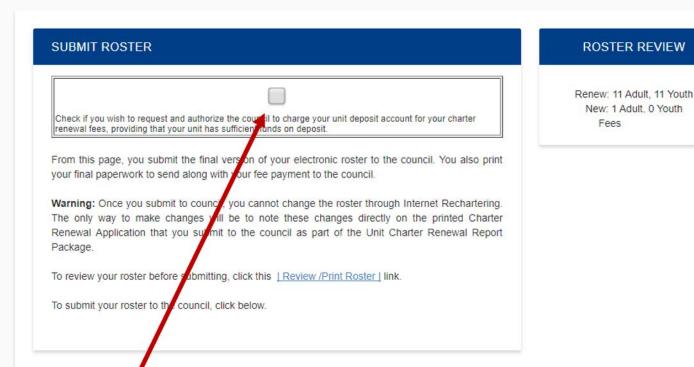
You will get this payment message with Pay Direct to Council.

If you selected payment by E-Check

Name on Account	Account Type		
		Checking	•
Routing Number		Account Number	
	1		n.
(9 digits) ? Bank Name		(3-17 digits) ?	
Account Holder Addre	ss		
Suite / Apartment			
City			
Province	Alabama		•
Postal Code			
Country	Unite	ed States	•
		COMPLETE	

This is the information you will fill out if paying electronically from a checking or savings account.

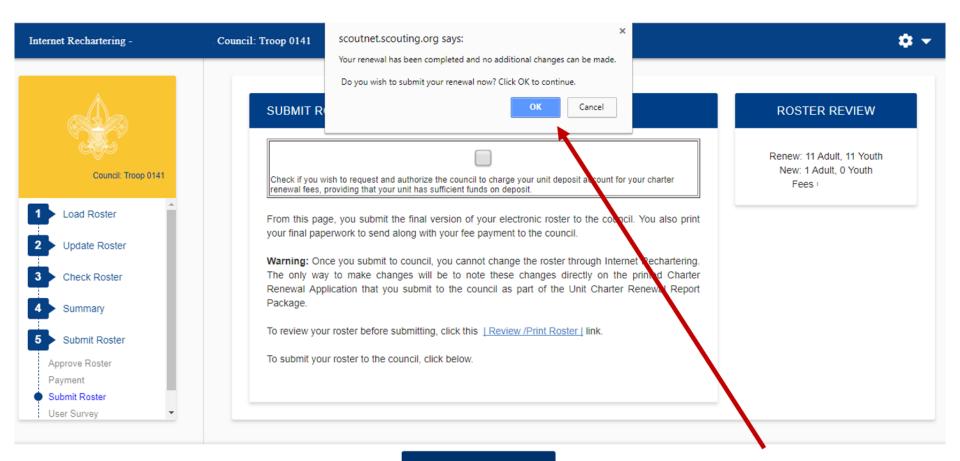




If you are paying by unit account you have the option of checking this box, before submitting you roster. The box is greyed out for any other payment option.

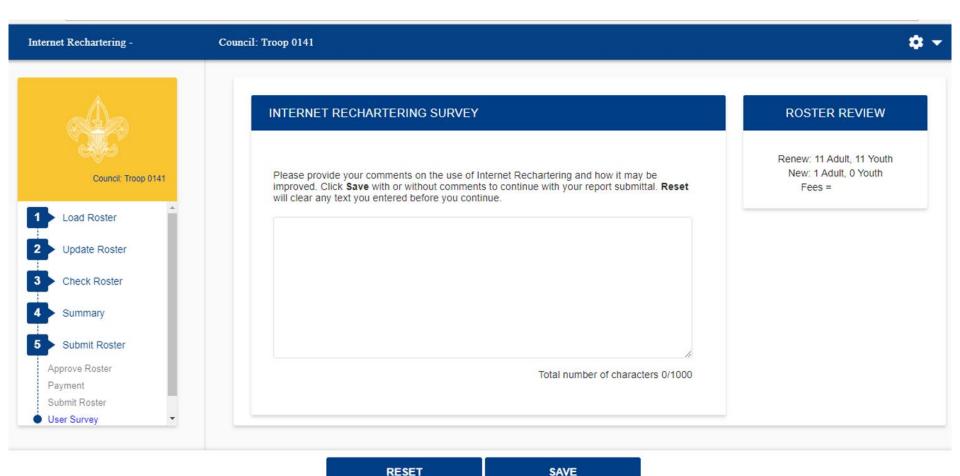
SUBMIT TO COUNCIL

When you are satisfied that your roster is complete, click on SUBMIT TO COUNCIL. Note the warning.

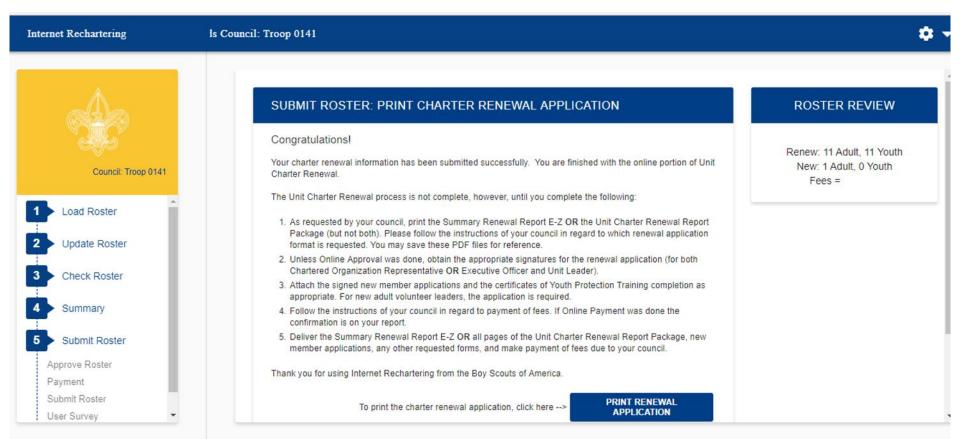


SUBMIT TO COUNCIL

This is the second confirmation that you are submitting your roster.



An opportunity to take the survey on using the Internet Rechartering tool.



Confirmation of a successful submission.

If you re-enter Internet Rechartering at a later date, you will be presented with this page. This gives you the opportunity to print any required documentation.

Here is the charter renewal application, if you clicked on PRINT RENEWAL APPLICATION from the button shown on the previous slide.

CHARTER RENEWAL APPLICATION

