## **Unit Pay for Member Renewal**

Units (Key 3) can process renewals on behalf of members of their unit. The system allows you to select all or specific individuals to renew. You can also do this multiple times during the month so if you leave someone off you can always renew their membership later.

Unit Pay for member renewal is found in my.Scouting>Organization Manager>Roster. The "Renew" feature displays on the roster header bar.

NOTE: The renewal period for membership begins two months before the expiration date and extends into a three-month "lapsed" period after the expiration date.

i.e., Expiration date = June 30, renewal opportunity begins May 1

Expiration date = June 30, lapse period ends Sept 30, will drop Oct 1.

After accessing my.Scouting>Organization Manager>Roster, you can Opt-Out a member from renewing if you know they have left the unit. Select the induvial by clicking the box to the left of their name and click on the symbol under Opt Out.



Once Opt-Out is selected, it can only be unselected by the local council.

A pop up will appear asking you to confirm that you are opting out the selected individual. After confirming, a success message will be displayed.

	п	1y.Scouting	Organization Manager				
Troop 0301 John R. Bentle	y Youth Fund INC				_		
	Roster	Are you sur members fr	e you want to opt out the om automatically renewir	e selected ng their	Are y	ou sur	e?
	Q Search	membershij	D? Cancel	ок	Ed Profile	⊕ Export Roste	ar ⊽ Filter
Troop 0301	☑ Name 🛟	Member ID	Role	Gender	Renewal Status	Opt Out	Expiration Date
	Mary Homenia Included	-	Committee Chair	F	Initiated	0	03/31/2024
Settings- Unit Renewal	Logar	-	Youth Member	м	Initiated	0	03/31/2024
Unit Pin Unit Dashboard	Farmel		Youth Member	м	Initiated	0	03/31/2024
Roster	Jeffre Terrer an Foster	-	Scoutmaster (+ Naived)	м	Initiated	0	03/31/2024

op 0301 John R. Ber	ntley Youth Fund INC	B Person Member	ship Registration updated	successfully.	Succes	s mess	age.
	Troop 0301 Johr	R. Bentley Youth Fund INC	₿			SE	LECT ORG LEVEL
	Roster						
C.	Q Search						
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vization Manager	Name	Member ID	Role	Gender	Renewal Statu <del>s</del>	Opt Out	Expiration Date
vication Manager Settings Julit Renewal	Name Mary	Member ID	Role	Gender   F	Renewal Status Initiated	Opt Out ⊗	Expiration Date
nication Manager Settings Unit Renewal Julit Pin	Name       Mary I       Logar	Member ID	Role Committee Chair Youth Member	Gender F	Renewal Status Initiated Initiated	Opt Out ©	Expiration Date 03/31/2024 03/31/2024
eitartion Manager Settings Unit Renewal Unit Pin Jnit Dashboard	Name     Mary     Logan     Marque	Member ID	Role Committee Chair Youth Member Youth Member	F M M	Renewal Status Initiated Initiated	Opt Out	Expiration Date 03/31/2024 03/31/2024

To proceed with renewals, Select the member(s) you want to renew, then click on "Renew

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Roster			
Q. Search	Renew		
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Name ÷	Member ID Role	Gender   Renewal	Opt   Expiration Out   Dute
Mary Interest yourhand	winers Committee Char	# Initiated	03/31/2024
Logar Hearing	Vouth Member	M initiated	03/31/2024
Margia Lamman		Ad instant	
	tley Youth Fund INC   Roster	Neme   Member ID Role  Many Sciences  Many Sciences	Name : Member ID Role Gender Status Mary Holland Status Mary Holland Status Mary Holland Status Logan Imperior Status Mary Holland Status Logan Imperior Status Logan Imperior Status Mary Holland Status Mary Ho

To pay at the council, select "Print" and then "Unit Payment of Membership Renewal." This will produce a Summary of Fees pdf document to be taken to the local council to submit payment for the renewal.

(	<b>X</b> Search			Print			
	<b>≒</b> Trar	nsfer 📿 Ren	ew 🗹 Compose	🖨 Print 🗸	_ Edit Profile ↔	Export R	toster 🛛 Filter
_				Membership	o Cards		
	Name 🗘	Member ID	Role	Unit Paymer	nt of Membership Renewa	Un	nit Payment of
	Pa	100704	Post Committee Chair	Youth Memb	oer Age Report	- Me	embership Renewals
	Denning	100 01010	Youth Member	F	Eligible to Renew	0	09/30/2024

A list of the members you have selected to renew will display.

NOTE: *Scout Life* Subscription will be selected by default. If you have members who do not want to subscribe, you will need to uncheck the box.

You can see a person's multiple registrations <u>for this unit only</u> by selecting "Show Multiple Registrations." You cannot see any positions that are not part of your unit.

To go back for any reason, select "Back to roster."

To continue with the renewal, select "Create Renewal Orders."

nit Paid Membership Renewal	Scout Life Subscripti
John	Scout Life Subscription
Troop 0010	
Committee Member (MC)	Current Expiry Date: 12/31/2023 Future Expiry Date: 12/31/2024
Show Multiple Registrations Show Mul	tiple Registrations
Cortney	Scout Life Subscription
Troop 0010	
New Member Coordinator (NM)	Current Expiry Date: 12/31/2023 Future Expiry Date: 12/31/2024
V Primary Position	
Primary Position     Show Multiple Registrations	
Primary Position     Show Multiple Registrations     Eack to roster     Back to roster	Create Renewal Orders

A Payment Summary page displays a recap of what will be paid. If this is the first time setting up your credit card or ACH Payment where your bank is on file, you will be presented with the option to set it up. The ACH Payment admin fee is \$1.00; the Credit Card admin fee is 3%.

Payme	ent Summary		×
*	Traditional Adult Quantity: 4	\$240.00	
	Scout Life Domestic Rates Quantity: 3	\$45.00	
Ü	Council Fee Quantity: 4	\$0.00	
	Administrative Fee Credit Card Processing Fee (3%)	\$8.55	
	TOTAL AMOUNT DUE:	\$293.55	
$\square$	AMOUNT PAID:	\$0.00	
Cred CARD I	IIT Card ACH Payment NFORMATION * First Name:		
	* Last Name :		
	* Card Number:	37	
	* Expiration Date :		
	* CVV:		
	* Email Address:	Ę	

You can securely save the payment method for your unit to use for other members renewing during the year.



Renewals will be created and will be displayed under Membership Renewal Orders to be reviewed. If the renewals are still in an Initiated status, you are able to delete the record from this screen if needed. But if they are in a Submitted or Completed status, they cannot be deleted at this point.

	Q Search								Dele
Manager S	Name	Status	Status ()	Updated	Position	YPT Expiration	Paid	Approved	Delete
newal	Delia	46532	Initiated	09/10/2024	Youth Member	N/A	No	Yes	Ð
n Ishboard	Kristi	46533	Completed	09/10/2024	Executive Officer	N/A	N/A	Yes	
	Diego 📲 📷	46534	Initiated	09/10/2024	Youth Member	N/A	No	Yes	Ð
er in n Manager	Raym	46535	Initiated	09/10/2024	Exploring Participant	01/28/2025	No	Yes	Ō
5	Danie	46536	Initiated	09/10/2024	Youth Member	N/A	No	Yes	Ū
	Devin	46537	Initiated	09/10/2024	Youth Member	N/A	No	Yes	Û

## Review the Unit Orders and the Unit Orders by Batch.

Select "Go to Payment."

		Init Ordors	< 1 2 >			
Troop 0301	V Unit Orders	mit Orders				
ana	Name	Status	Type	Paid	Approved	
Settings	Mary Emiliarity	Initiated	Traditional Adult	No		
Unit Renewal	Marquell	Initiated	Traditional Youth	No		
Unit Deshboard	Logan 🔤	Initiated	Traditional Youth	No		
Roster	Jeffre	Initiated	Traditional Adult	No		
Transfer in	Seth PERFIL	Initiated	Traditional Youth	No		
Position Manager	Bryan ITL/Trust	Initiated	Traditional Adult	No		
	Seth 1	Initiated	Traditional Youth	No		
	Amania Russi	Initiated	Traditional Adult	No		
	Charles alle av-	initiated	Traditional Adult	No		
	Randy Tulling	Initiated	Traditional Adult	No		
	👻 Unit Orders By Batch	Unit Orde	rs by Batch			
	Created By	Cremed On	Number of Orders	1 Paid		

If your unit already has a credit card or ACH payment saved, you will be presented with a recap along with the last saved payment method used. Select "Pay with Saved Payment Method."

As always you will have the opportunity to change the payment method by selecting "Pay with New Method."

-	rayine	Summary			×
	1	Traditional Adult Quantity: 4		\$240.00	
	Œ	Scout Life Domestic Rates		\$60.00	
		Council Fee Ouentty: 4		\$8.16	
	m	Administrative Fee Credit Card Processing Fee (2%)		\$9.24	
	m	TOTAL AMOUNT DUE:		\$317.40	
	Ш	AMOUNT PAID:		\$0.00	
	¥ P	ay With Saved Method	Last saved	payment.	
			xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx	Pay (Se	v with Saved Payment Method e Last saved payment image.)
with New Me	ethod		Pa	ay With Saved Payment N	Aethod
	> P	ay With New Method			

After paying electronically, a payment summary will display. Select "Print Receipt" on the left and then "Complete Registration" on the right.

ſ	Scouting.	beromp cara, and additional details	00001	
	Thank you again. You've ma Scouting begin!	de a great choice! Let the fun and a	adventure of	1
	John Phillips 1325 W Walnut Hill Ln. Houston, TEXAS, 77063 USA	District: Tw 51 Order ID: 46	in Bayou 1836	
		BSA Adult Registration (Trad.) Council Fee	\$ 65.00 \$ 43.00	
		Scout Life Domestic Rates	\$ 15.00	
		Administrative Fee	\$ 3.69	
		Total Amount	\$126.69	
		Total Paid	\$126.69	
		Amount Due	\$0.00	
	YOUR PACK Evan Tate	Sam Housto	YOUR COUNCIL	
Print Red	Ceipt	Complete	Registration	Complete Registration

This is a sample of the Summary Fees pdf to take to the council if selected to pay at council.

} s Area 033		
s Area 033		
	Uni	t Leadership
12	Explorer Post Advisor	Executive Officer
-	Explorer Post Advisor	Executive Officer
Pont Station 2	David	Kris
re Dept Station 2	Danie Danie	Post Committee Member
ERVICE	Post Committee Chair	Davis
-	Deserve I	DAIL
	Fatricia in anno 19	DAL
	oove-named unit and leade	rship for the year.
	artering of the al	artering of the above-named unit and leade