

BSA New Renewal System Overview February 27, 2024

Registrar Tools and Online Registration – Scheduled Updates

- Unit Renewal (new method)

 Mid February
- Auto Renewal Membership Mid-February
- Change in Adult Workflow / CBC requirement Early March
- Final Auto Renewal Implementation Early March
- Sync of Multiple Registrations to Paid Mid March
- New Fee Structure April 1st
- Council Service Territory Changes April 1st
- New Cub Scout Program integrated into Scoutbook+ June 1st

Criminal Background Check Workflow Change

... during this process, you are not eligible to meet with youth ...

March 2024 Implementation

 There will be a 3-5 day delay (or more) in acceptance as an Adult Leader

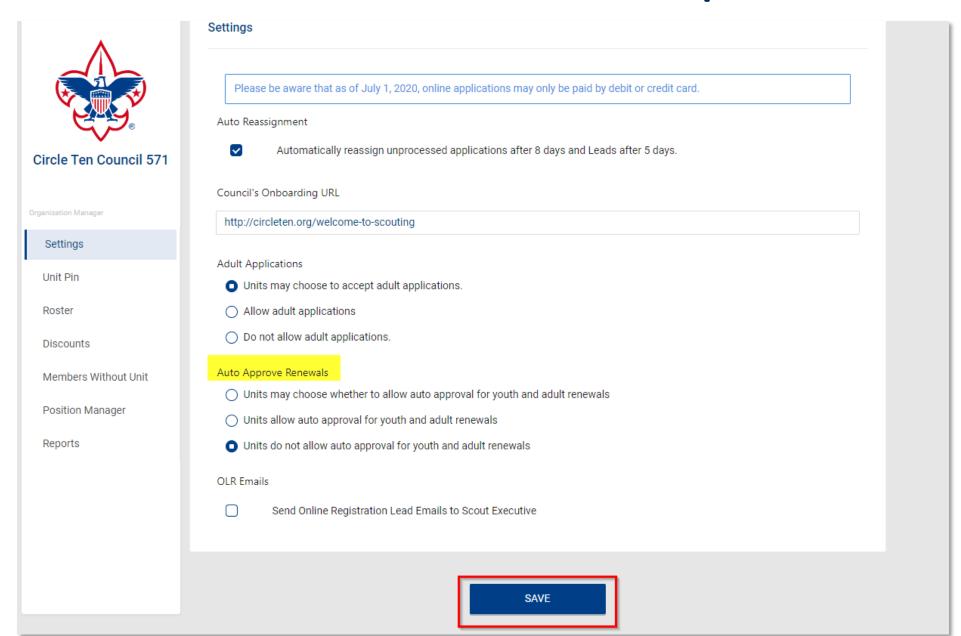
Major Impact

- Rechartering Units
- Camp Leaders
- New Units

Auto Renewal Membership / Units

- For all Youth and Adult members in the BSA
- All Membership Terms are for 12 months
- New Membership Renewal will only have a one-month lapse
- New Unit Renewal will only have a one-month lapse
- Parent/Guardian e-mails are needed
- Parents can Opt-Out and Units can Opt-out the member too
- A one-time data sync will be done in March to align all Multiple and Functional Registrations to the Primary (paid) expiry date

Auto Renewal Membership



Unit Recharter **BEFORE** March 1, 2024 >> **NO CHANGES** <<

Login at https://advancements.scouting.org/

Unit Leader, Unit committee chair, chartered organization representative, or designee

Click on re-charter located on the lower right menu.

Enter 12-month term

Edit Roster

Invite New Members

Update Adult Leader Positions

Remove Members

Validate Information

Pay and Submit

Unit Renewal AFTER March 1, 2024 >> Auto-Renewal Process <<

Youth and adult leader membership fees will be separated from the unit charter.

Auto-Renewal

Individual membership renewal and fees are paid automatically by the individual

Manual Renewal

Individual membership renewal and fees are paid to the unit or local council office.

Unit Paid Renewals

Individual membership renewal and fees are paid by the unit

Login at My.Scouting.org and go to Organization Manager (Unit Leader, committee chair, chartered organization representative, or designee have access)

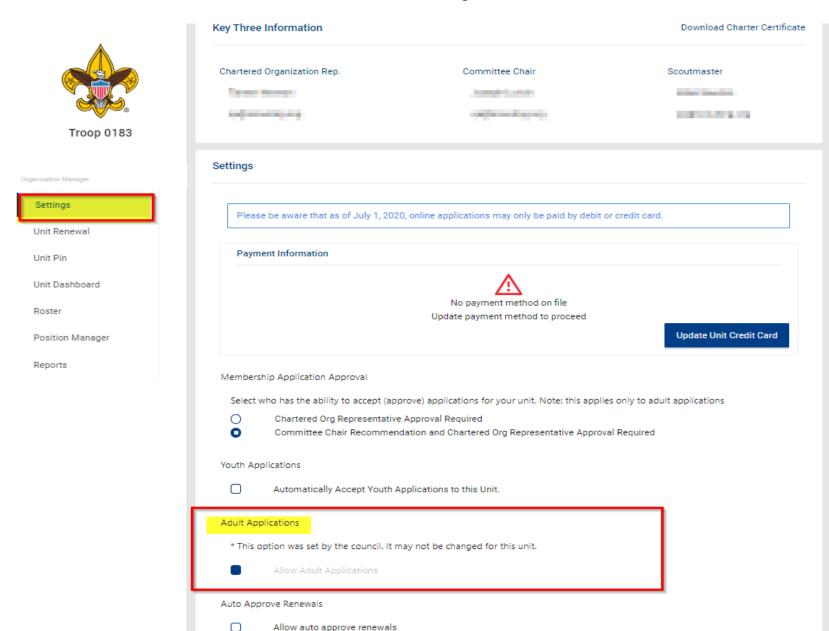
Click on "Unit Renewal "on the menu.

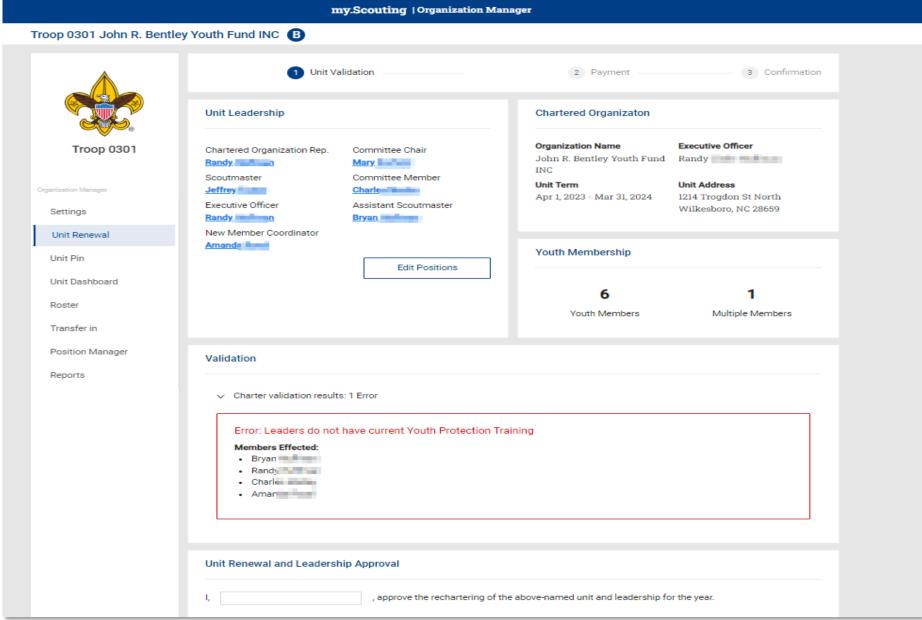
Validate Information

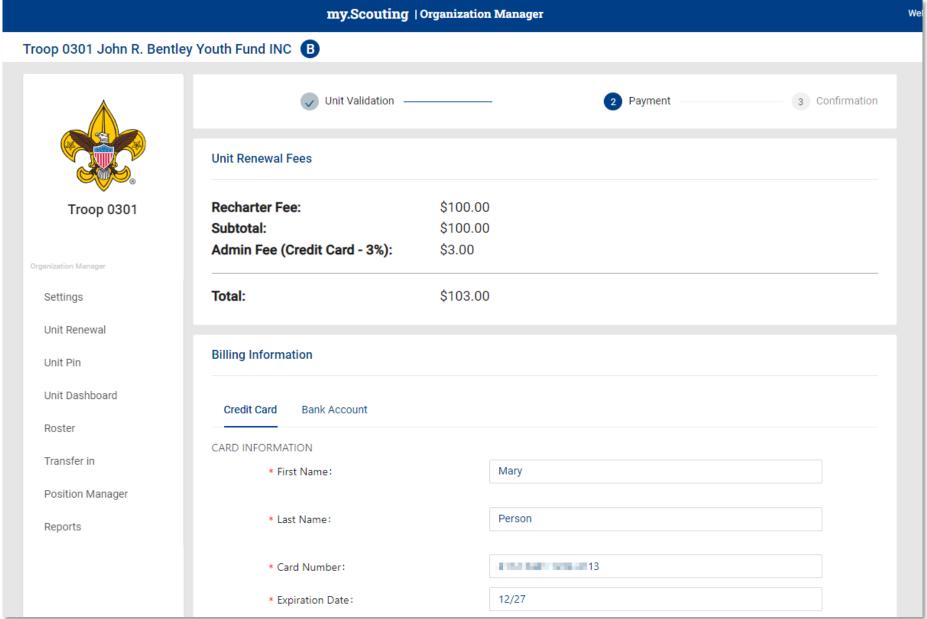
Make changes to Leadership if needed in Position Manager – Have leaders take YPT if needed

E-Sign the Page

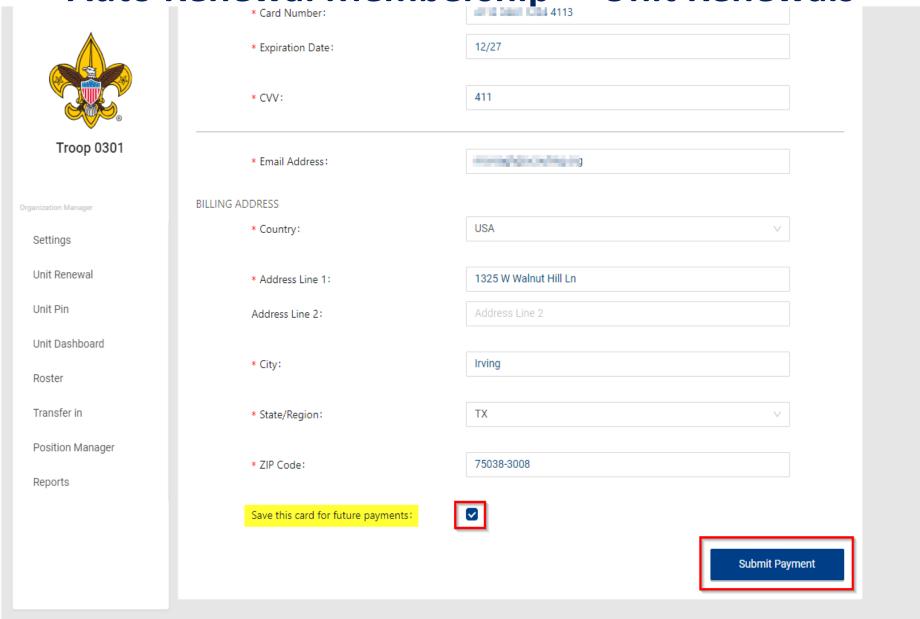
Pay and Submit

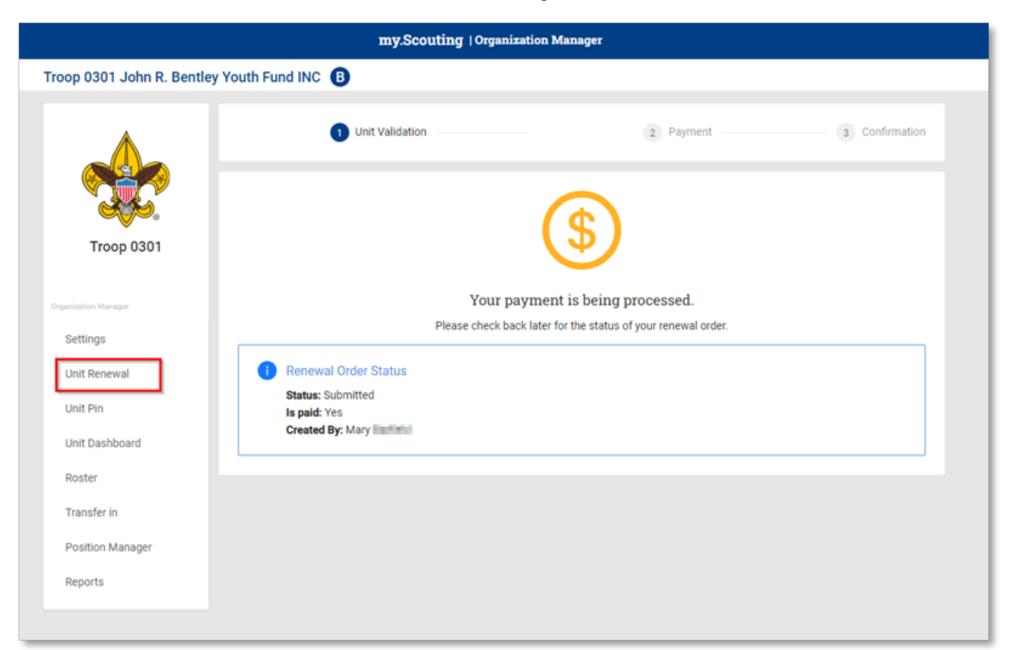






Auto Renewal Membership – Unit Renewals
*Card Number: Unit Renewals





Payment confirmation



Chase Integrated Payments <chase-support@wepay.com>

То

Retention Policy 3 Year Delete (3 years)

i) If there are problems with how this message is displayed, click here to view it in a web browser.

Expires 2/7/2027



Receipt

Billed to:

Visa xxxxxxx4113

Mary Mary

Total:

USD \$100.00

Purchased from:

Boy Scout of America 1325 W. Walnut Hill Lane, irving, TX, 75038, US

Wepay admin@scouting.org

Type:

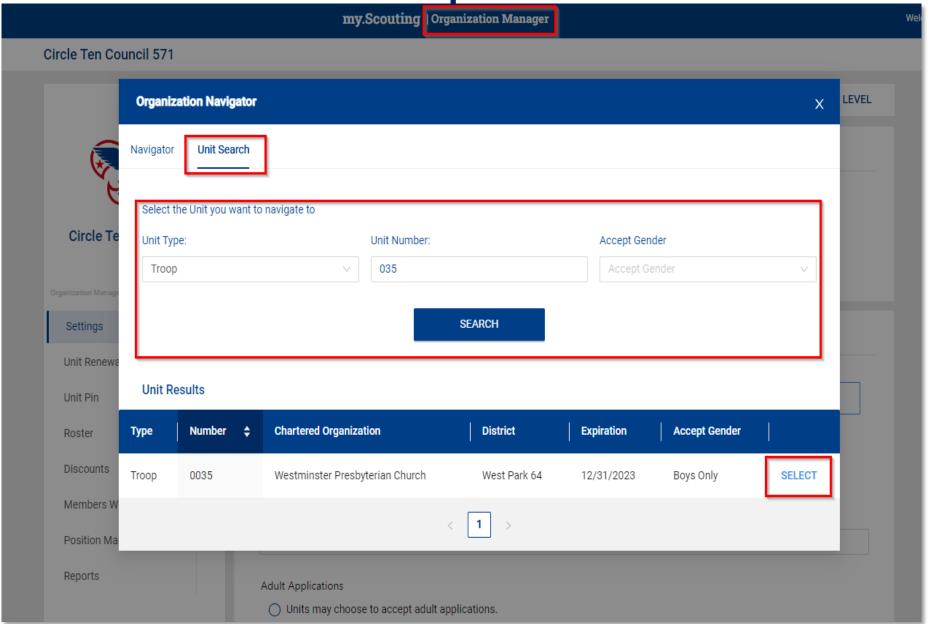
Sale

Date:

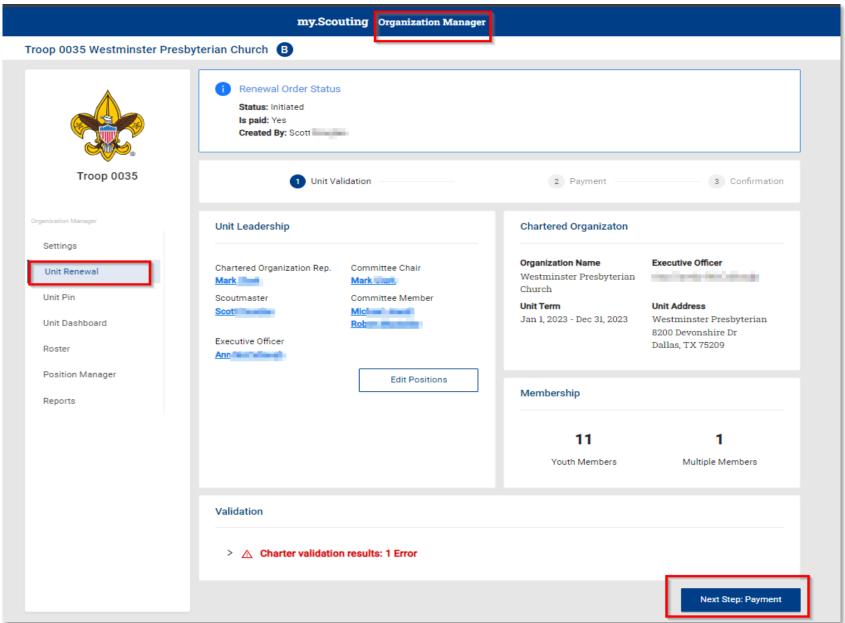
02/08/2024

If you have any questions about your receipt, contact chase-support@wepay.com.

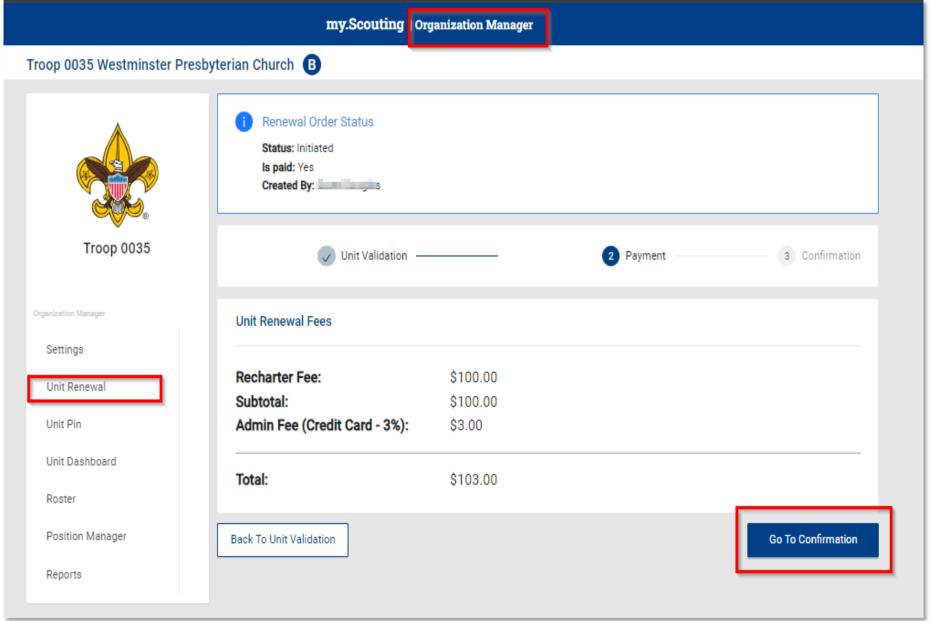
Auto Renewal Membership - Council Renewal - Draft



Auto Renewal Membership – Council Renewal - Draft



<u>Auto Renewal Membership - Council Renewal - Draft</u>



Auto-Renewal Membership

For all youth and adult members of the BSA

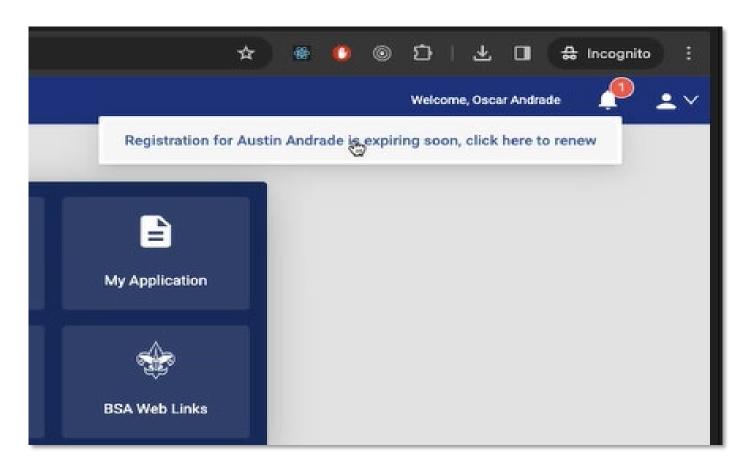
Note: All registrations are for 12 months. For example, if your current registration expires on 12/31/2023, your renewed membership will start on 1/1/2024 and run through the entire calendar year until 12/31/2024. Membership renewal can be completed by either the individual, the family or the unit.

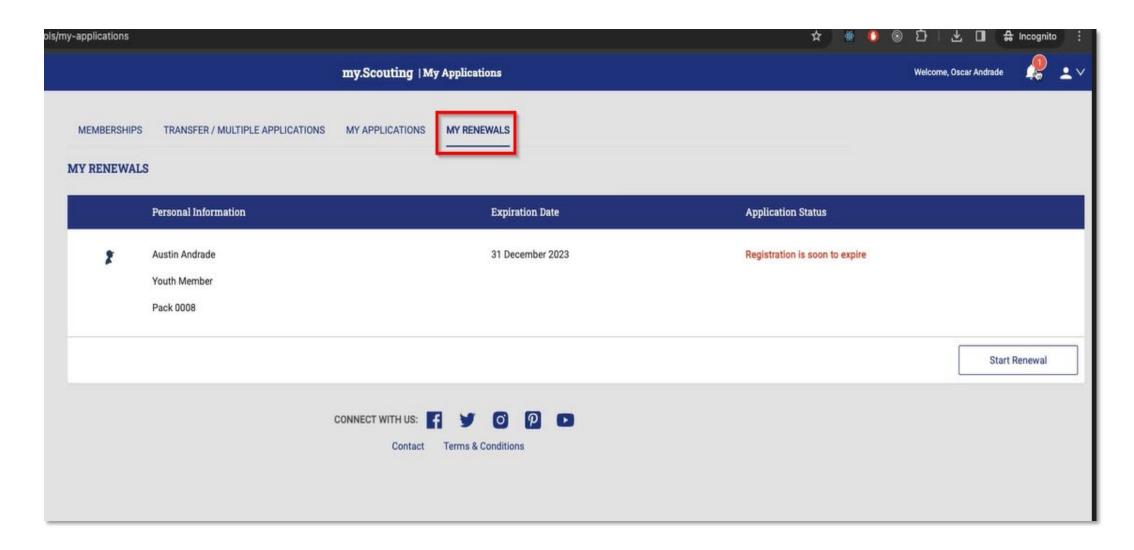
Auto Renewal Membership Family/Self Pay

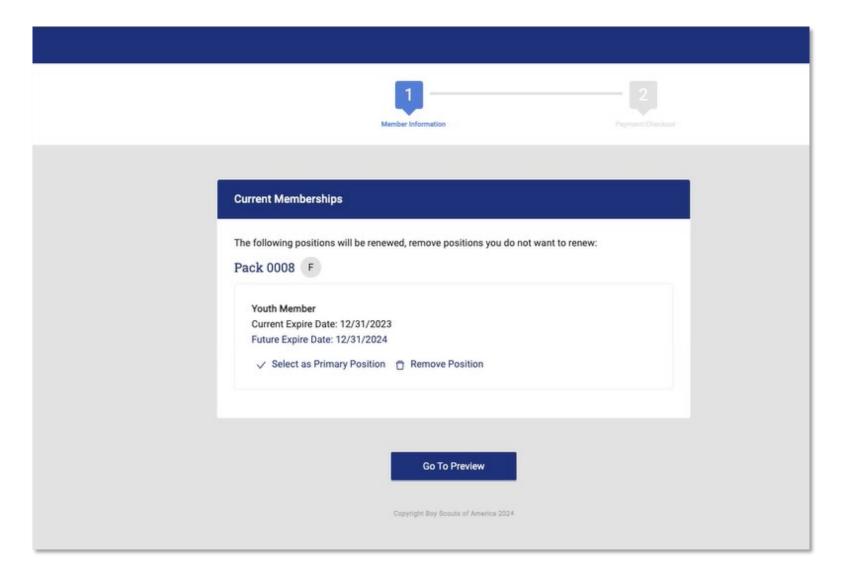
- An email notification and a renewal link will be sent 60 days before membership expires.
- The link provided in the email will direct individuals to a renewal form on My. Scouting
- If registered in multiple positions, select the primary position. Renewing the primary position will automatically renew multiple positions.
- The individual pays with a credit card and submits the renewal.
- The unit will approve the membership renewal.

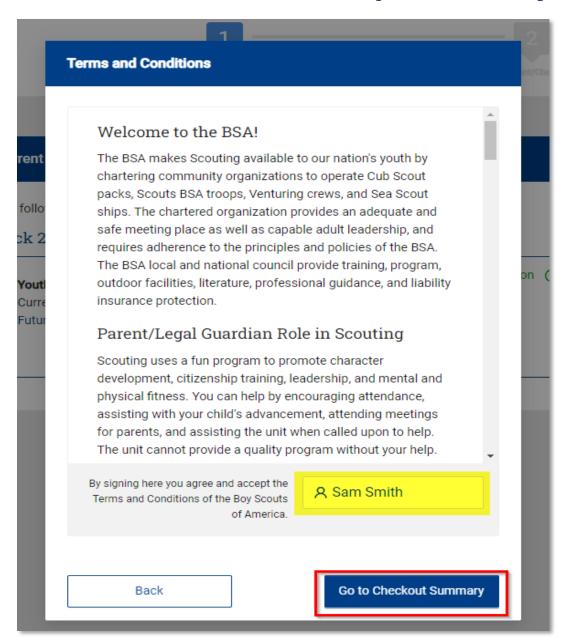
Auto Renewal Membership Unit Pay

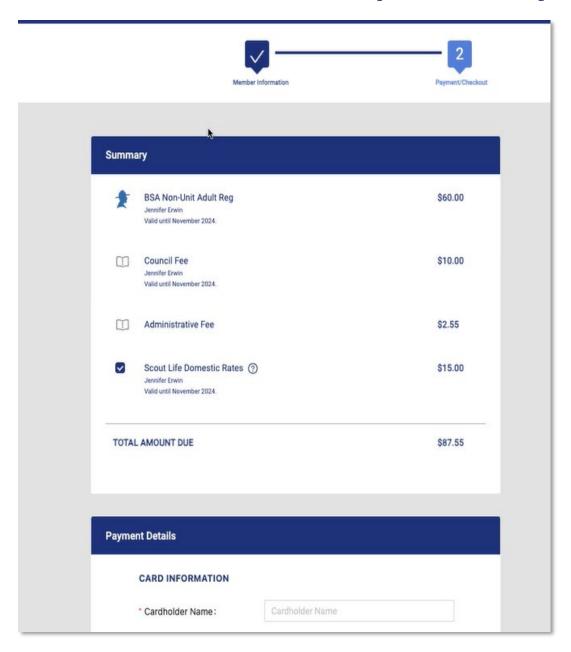
- In Organization Manager, the unit selects the Unit Pay option.
- Unit Key 3s are notified each month about which members are due to renew that month.
- Using the Roster tab, the unit selects which members they are renewing.
- The unit can choose not to renew a member (opt-out). The unit can also change the Scout's Life subscription settings for each person.
- The unit pays with a credit card or establishes a securely stored electronic fund transfer payment (ACH) and submits the renewal.

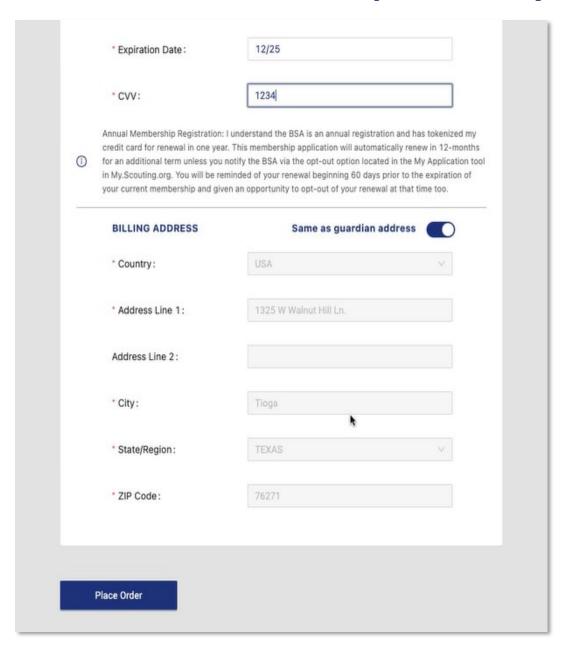


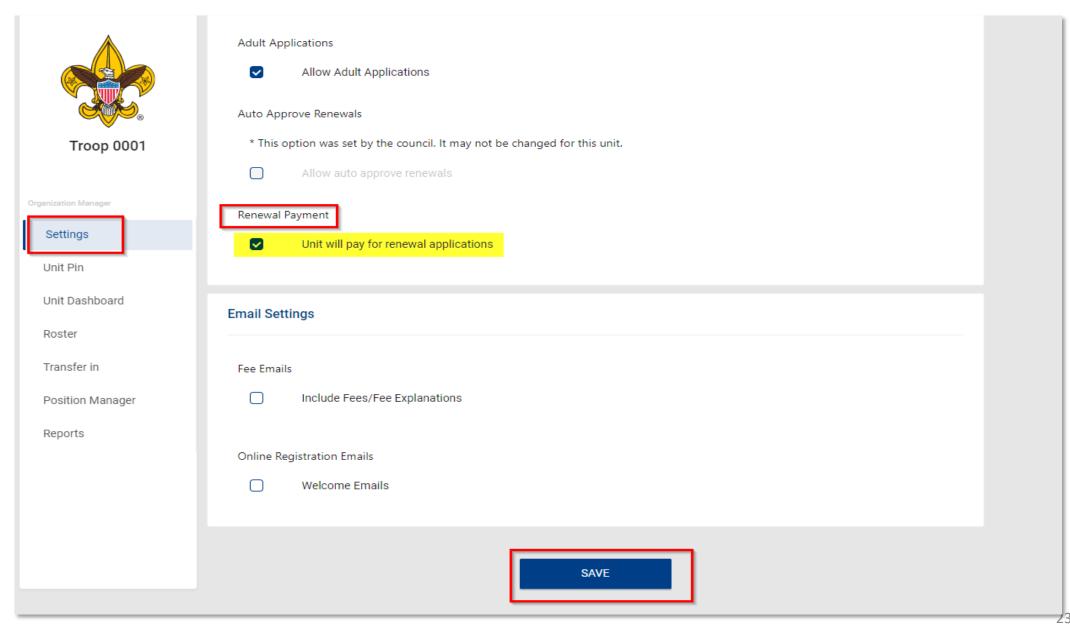


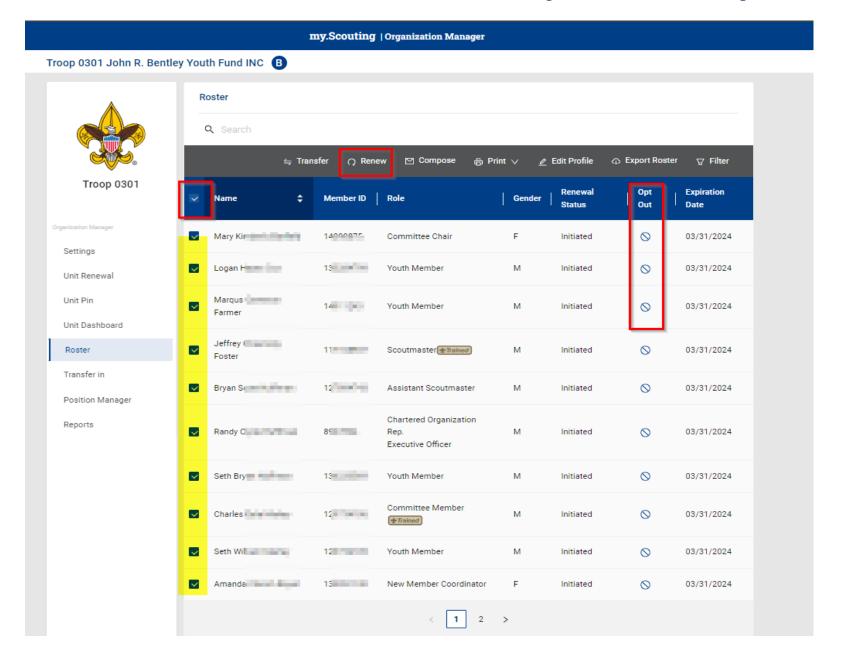






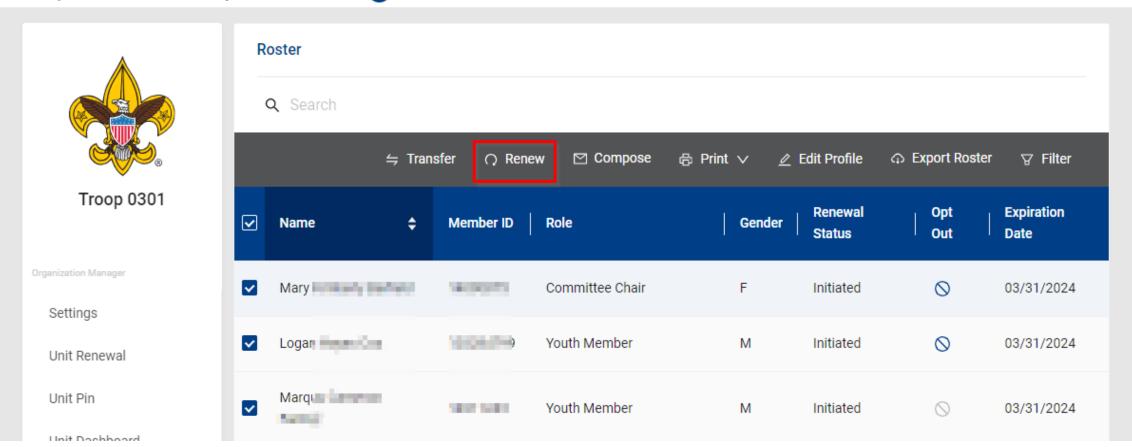




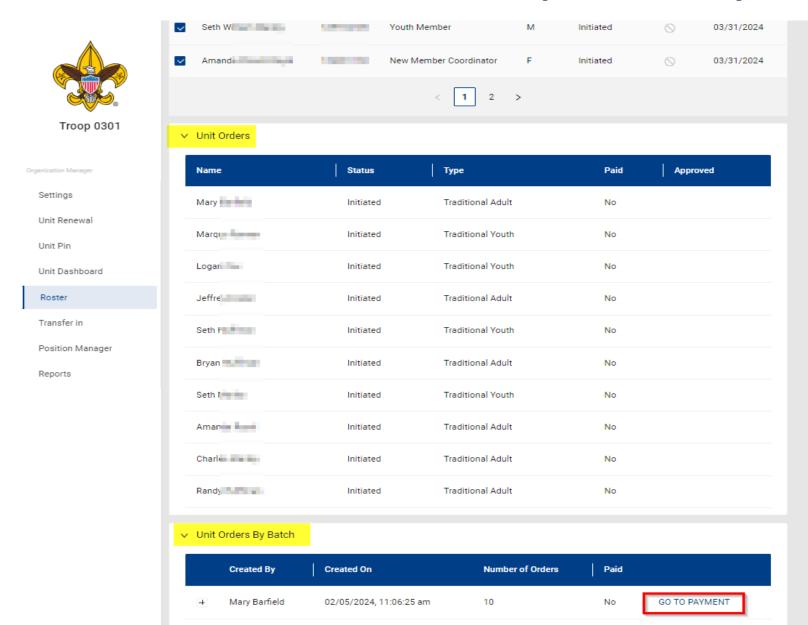


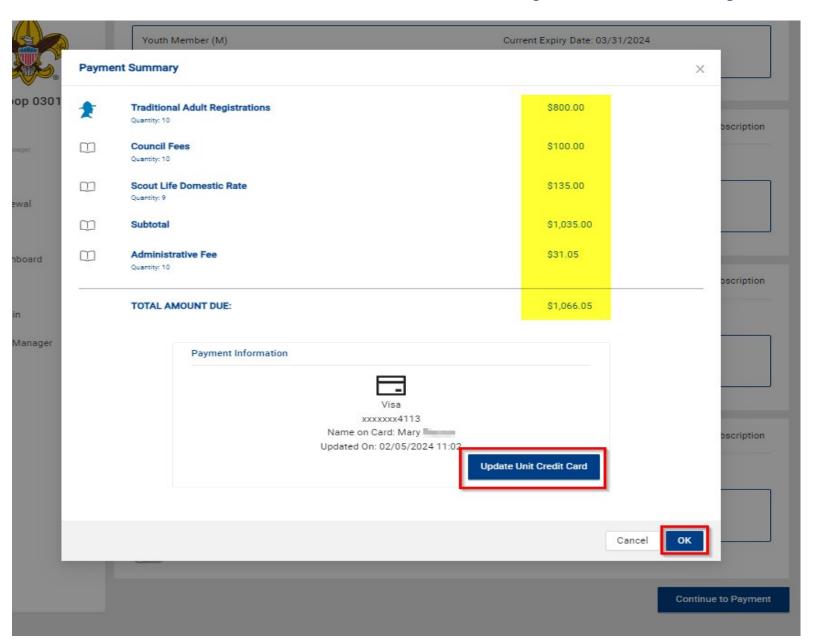
my.Scouting | Organization Manager

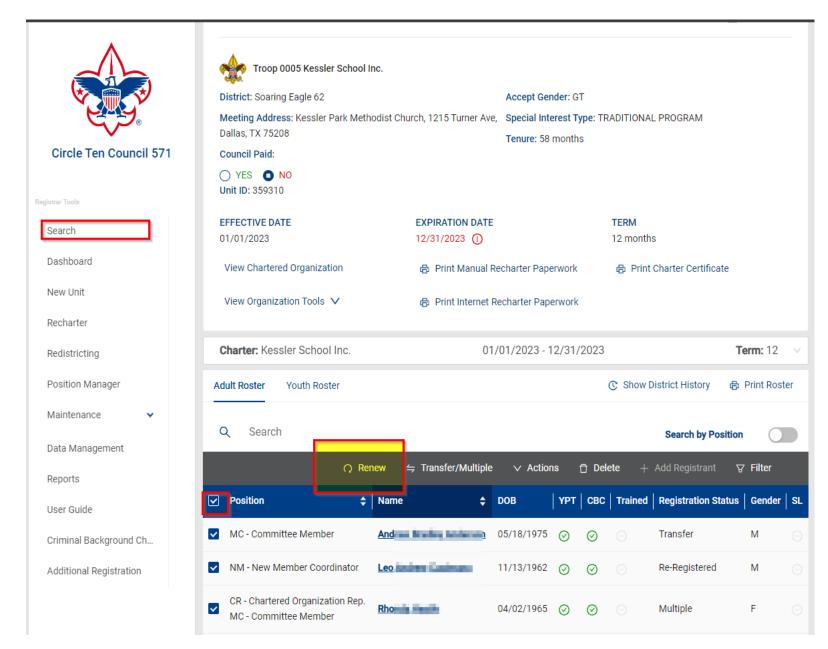
Troop 0301 John R. Bentley Youth Fund INC B



Troop 0301 John R. Bentley Youth Fund INC B Unit Paid Membership Renewal Mary Scout Life Subscription Troop 0301 Current Expiry Date: 03/31/2024 Committee Chair (CC) Troop 0301 Future Expiry Date: 03/31/2025 ✓ Primary Position Organization Manager Settings Marqus (_____r Scout Life Subscription Unit Renewal Troop 0301 Unit Pin Current Expiry Date: 03/31/2024 Youth Member (M) Unit Dashboard Future Expiry Date: 03/31/2025 ✓ Primary Position Roster Transfer in Logar ----Scout Life Subscription Position Manager Reports Troop 0301 Youth Member (M) Current Expiry Date: 03/31/2024 Future Expiry Date: 03/31/2025 ✓ Primary Position









Search

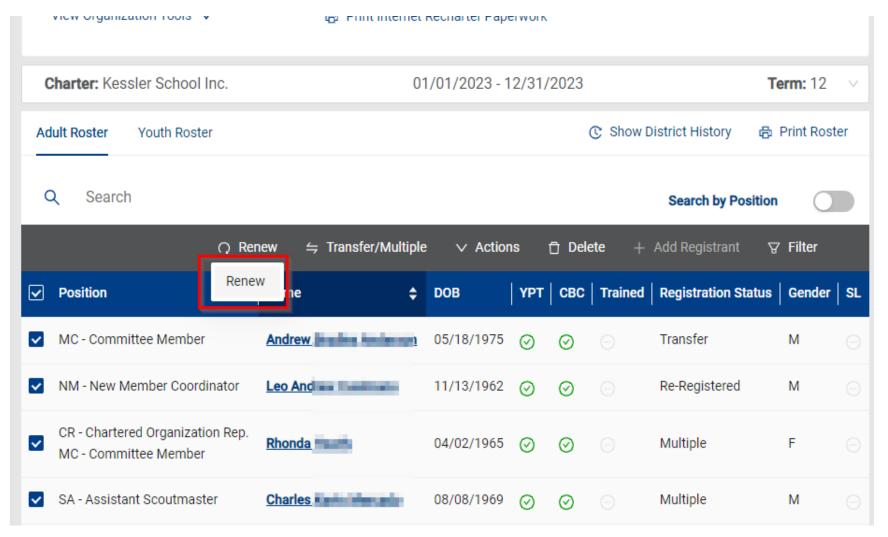
Dashboard

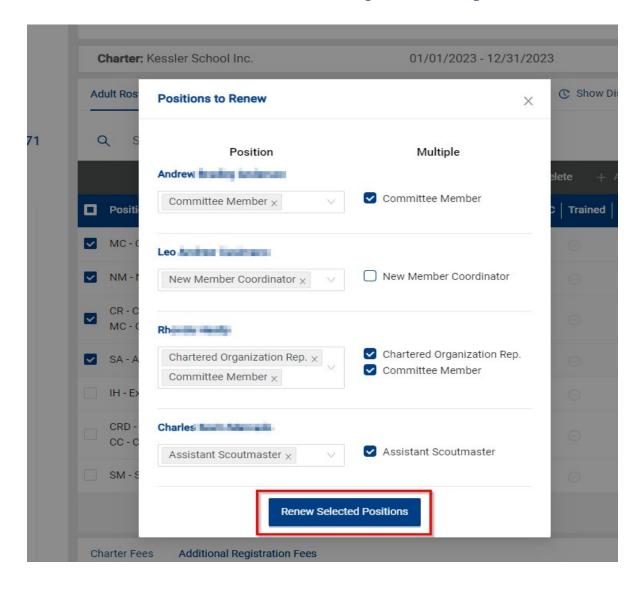
New Unit

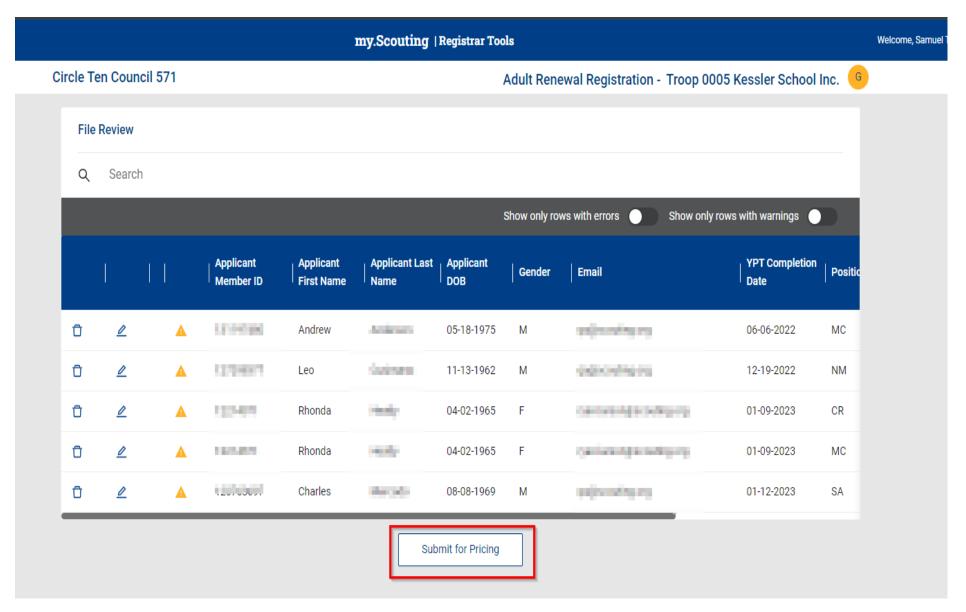
Recharter

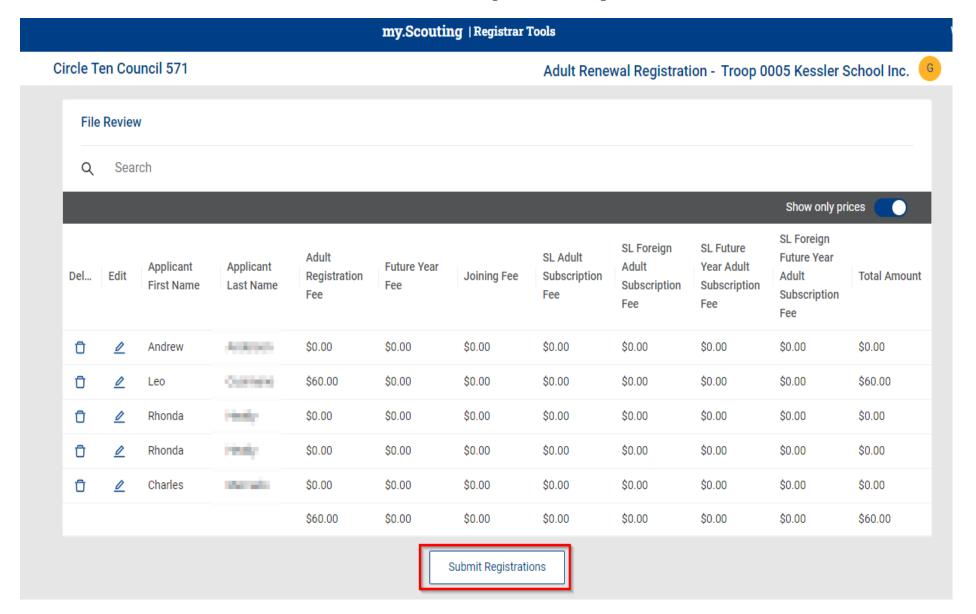
Redistricting

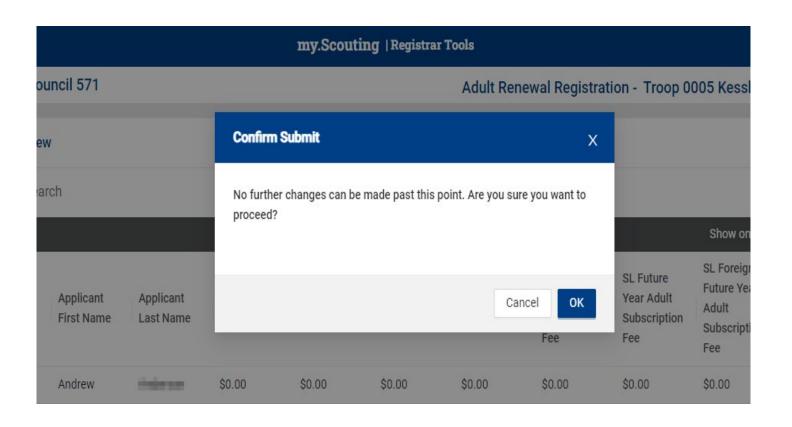
Position Manager



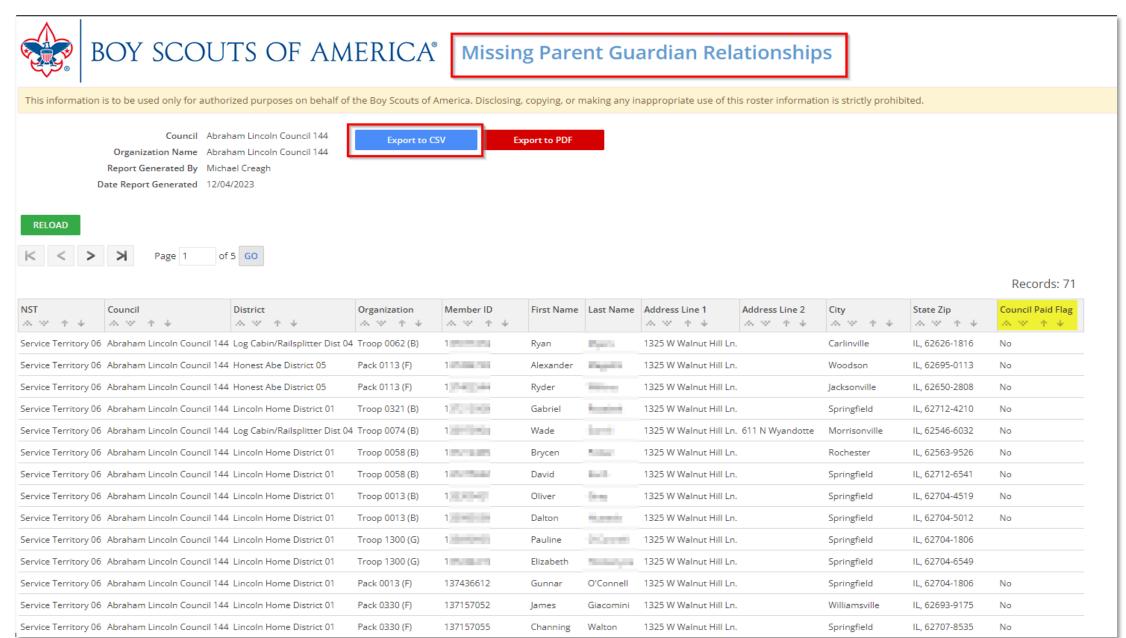




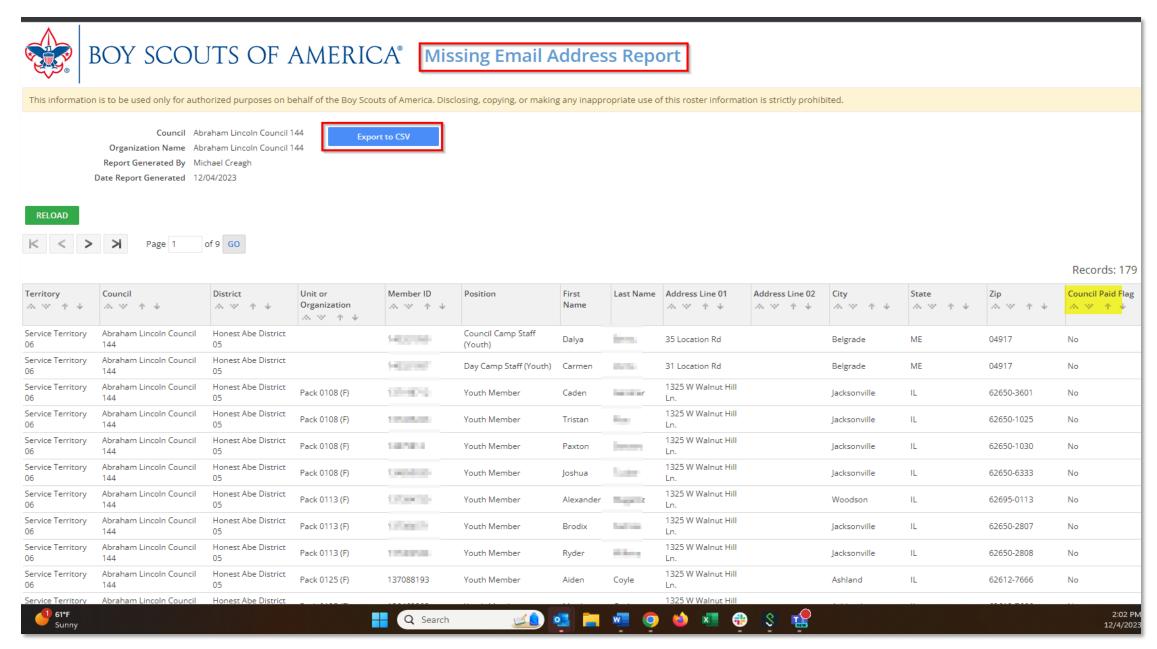




Auto Renewal Membership – Missing Parent Guardian Relationship



Auto Renewal Membership – Missing Email Address Report



Auto Renewal Membership – Member without Unit Report



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Council Circle Ten Council 571

District

Organization Name Circle Ten Council 571 Report Generated By Samuel Thompson

Date Report Generated 12/04/2023

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Records: 6

Member ID ∴ ∨ ↑ ↓	Position w ↑ ↓	First Name	Last Name	Email ∴ ∨ ↑ ↓	Phone ∴ ∨ ↑ ↓	Address ∴ ∨ ↑ ↓	Registration Effective DT ∴ ∨ ↑ ↓	Registration Expiry DT ∴	Charter Expiry DT ∴	Community Organization ∴	Unit ∴ ∨ ↑ ↓	District ∴ ∨ ↑ ↓	Council ∴ ∨ ↑ ↓
140322643	Youth Member	Apollo	Test				10/01/2023 00:00:00	09/30/2024 00:00:00	07/31/2023 00:00:00	Caddo Mills Historical Society	Pack 0410	Eastern Lakes 44	Circle Ten Council 571
140322642	Committee Member	Henry	Test				10/01/2023 00:00:00	09/30/2024 00:00:00	07/31/2023 00:00:00	Caddo Mills Historical Society	Pack 0410	Eastern Lakes 44	Circle Ten Council 571
140322644	Unit Participant	Kevin	Smith				10/01/2023 00:00:00	09/30/2024 00:00:00	07/31/2023 00:00:00	Price Family Orthodontics	Troop 0603	Iron Horse 58	Circle Ten Council 571
140322645	Committee Member	Isaac	Test				10/01/2023 00:00:00	09/30/2024 00:00:00	07/31/2023 00:00:00	Circle Ten Council	Crew 0216	Iron Horse 58	Circle Ten Council 571
140322646	Venturing Participant	Echo	Smith				10/01/2023 00:00:00	09/30/2024 00:00:00	07/31/2023 00:00:00	Church of the Apostles	Ship 0046	Western Horizon 33	Circle Ten Council 571
140322647	Youth Member	Marcus	Test				10/01/2023 00:00:00	09/30/2024 00:00:00	07/31/2023 00:00:00	Church of the Apostles	Ship 0046	Western Horizon 33	Circle Ten Council 571

Auto Renewal Membership – Members Due to Renew Report



Council Crossroads of the West 590

Organization Name Crossroads of the West 590

Report Generated By Michael Creagh Date Report Generated 01/29/2024

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Records: 8438

Territory	Council	District	Organization	Member ID	Expiry Date	First Name	Last Name	Position	Address	City	State	Zip	Email
Service Territory 0	2 Crossroads of the West 590	JIM BRIDGER DISTRICT 03	JIM BRIDGER DISTRICT 03	12	12/31/2023	Amelia	V	Lone Boy Scout Counselor	1325 W Walnut Hill Ln.	Woodruff	UT	84086-0131	qa@scouting.or
Service Territory 0	2 Crossroads of the West 590	JIM BRIDGER DISTRICT 03	JIM BRIDGER DISTRICT 03	12	12/31/2023	Thomas	line makes	Lone Boy Scout Counselor	1325 W Walnut Hill Ln.	Evanston	WY	82930-5183	qa@scouting.or
Service Territory 0	2 Crossroads of the West 590	JIM BRIDGER DISTRICT 03	JIM BRIDGER DISTRICT 03	14	12/31/2023	Jamie	Hillian .	Lone Boy Scout Counselor	1325 W Walnut Hill Ln.	Pinedale	WY	82941-7705	qa@scouting.or
Service Territory 0	2 Crossroads of the West 590	JIM BRIDGER DISTRICT 03	Pack 0004 (F)	13	12/31/2023	Sarena	linearing .	Den Leader	1325 W Walnut Hill Ln.	Rock Springs	WY	82901-6670	qa@scouting.or
Service Territory 0	2 Crossroads of the West 590	JIM BRIDGER DISTRICT 03	Pack 0004 (F)	13	12/31/2023	Sawyer	amirez	Youth Member	1325 W Walnut Hill Ln.	Rock Springs	WY	82901-6670	qa@scouting.or
Service Territory 0	2 Crossroads of the West 590	JIM BRIDGER DISTRICT 03	Pack 0004 (F)	13	12/31/2023	Karson	Section 1	Youth Member	1325 W Walnut Hill Ln.	Rock Springs	WY	82901-6663	qa@scouting.or
Service Territory 0	2 Crossroads of the West 590	JIM BRIDGER DISTRICT 03	Pack 0004 (F)	13	12/31/2023	Geneva	-	Den Leader	1325 W Walnut Hill Ln.	Rock Springs	WY	82901-4634	qa@scouting.or
Service Territory 0	2 Crossroads of the West 590	JIM BRIDGER DISTRICT 03	Pack 0004 (F)	13	12/31/2023	Kelli	ucas	Executive Officer	1325 W Walnut Hill Ln.	Rock Springs	WY	82901-7449	qa@scouting.or
Service Territory 0	2 Crossroads of the West 590	JIM BRIDGER DISTRICT 03	Pack 0004 (F)	13	12/31/2023	Alexandra		Youth Member	1325 W Walnut Hill Ln.	Rock Springs	WY	82901-3440	qa@scouting.or
Service Territory 0	2 Crossroads of the West 590	JIM BRIDGER DISTRICT 03	Pack 0004 (F)	13	12/31/2023	Elijah	Mind or	Youth Member	1325 W Walnut Hill Ln.	Rock Springs	WY	82901-3440	qa@scouting.or
Service Territory 0	2 Crossroads of the West 590	JIM BRIDGER DISTRICT 03	Pack 0004 (F)	13	12/31/2023	Lee	The state of the s	Youth Member	1325 W Walnut Hill Ln.	Rock Springs	WY	82901-4353	qa@scouting.or
Service Territory 0	2 Crossroads of the West 590	JIM BRIDGER DISTRICT 03	Pack 0004 (F)	12	12/31/2023	Robert		Chartered Organization Rep.	1325 W Walnut Hill Ln.	Rock Springs	WY	82901-4578	qa@scouting.or
Service Territory 0	2 Crossroads of the West 590	JIM BRIDGER DISTRICT 03	Pack 0004 (F)	12	12/31/2023	Kena		Cubmaster	1325 W Walnut Hill Ln.	Rock Springs	WY	82901-9701	qa@scouting.or

Auto Renewal Membership – Members Opt-Out Report



BOY SCOUTS OF AMERICA®

Member Opt-Out Report

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Council Circle Ten Council 571
Organization Name Circle Ten Council 571
Report Generated By
Date Report Generated 02/10/2024

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Territory ∴ ∨ ↑ ↓	Council ∴ ∨ ↑ ↓	District ∴ ∨ ↑ ↓	Organization ∴ ∵ ↑ ↓	Member ID ∴ ∵ ↑ ↓	Expiry Date	First Name	Last Name	Street
Service Territory 08	Circle Ten Council 571	Chisholm Trail 50	Chisholm Trail 50	1	12/31/2023	Lisa	-	1325 W Walnut Hill Ln.
Service Territory 08	Circle Ten Council 571	Chisholm Trail 50	Troop 0025 (B)	1	12/31/2023	Brandon	The same of the sa	1325 W Walnut Hill Ln.
Service Territory 08	Circle Ten Council 571	Eastern Lakes 44	Post 0356	10000	12/31/2023	Hunter	juli represe	1325 W Walnut Hill Ln.
Service Territory 08	Circle Ten Council 571	Iron Horse 58	Crew 0033	1	12/31/2023	Cindy	Name of Street	1325 W Walnut Hill Ln.
Service Territory 08	Circle Ten Council 571	Iron Horse 58	Pack 0013 (F)	1	12/31/2023	Thamizhini	d	1325 W Walnut Hill Ln.
Service Territory 08	Circle Ten Council 571	Iron Horse 58	Pack 0013 (F)	1	12/31/2023	Meenal	1	1325 W Walnut Hill Ln.